

FORM 51-102F3

Material Change Report

1. Name and Address of Company:

Bama Gold Corp.
P.O. Box 10322, Pacific Centre
Suite 1450 – 701 West Georgia Street
Vancouver, BC V7Y 1G5

(the "Company")

2. Date of Material Change:

June 30, 2015.

3. News Release:

A news release was disseminated on July 2, 2015 and was subsequently filed on SEDAR.

4. Summary of Material Change:

Bama Gold Corp. (TSX Venture: BMA) (the "Company") reported that the private placement announced May 7, 2015 has closed effective June 30, 2015. The Company issued 4,000,000 common shares at \$0.05 per share, for proceeds of \$200,000. The proceeds from the private placement have been added to the Company's working capital.

5. Full Description of Material Change:

Bama Gold Corp. (TSX Venture: BMA) (the "Company") reported that the private placement announced May 7, 2015 has closed effective June 30, 2015. The Company issued 4,000,000 common shares at \$0.05 per share, for proceeds of \$200,000. The proceeds from the private placement have been added to the Company's working capital.

Shares acquired by the places are subject to a hold period of four months plus one day from the date of closing of the private placement in accordance with applicable Canadian securities legislation.

6. Reliance on Subsection 7.1(2) of the National Instrument 51-102 *Continuous Disclosure Obligations*:

Not applicable.

7. **Omitted Information:**

Not applicable.

8. **Executive Officer Knowledgeable of Material Change:**

Douglas Ford, CFO
Telephone: (604) 689-7422

9. **Date of Report:**

July 2, 2015

BAMA GOLD CORP.

By: "Douglas Ford"
Chief Financial Officer
(Official Capacity)
Douglas Ford
(Please print here name of individual whose
signature appears above.)