

BAMA GOLD CORP.
P.O. Box 10322, Pacific Centre
Suite 1450 - 701 West Georgia Street
Vancouver, BC V6C 2T4

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, B.C. V7Y 1L2

Alberta Securities Commission
Suite 600, 250-5th St. SW
Calgary, Alberta, T2P 0R4

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Pursuant to National Instrument 51-102 Section 4.9

Notice is hereby given that Bama Gold Corp. has consolidated its share capital on the basis of five (5) pre-consolidation shares to one (1) post-consolidation share ratio.

Dated this 30th day of December, 2014.

BAMA GOLD CORP.

Per: s/ "Douglas Ford"
DOUGLAS FORD, CFO