

NORTHROCK RESOURCES INC.

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NORTHROCK CLOSES TWO NON-BROKERED PRIVATE PLACEMENTS

Vancouver, British Columbia, February 28, 2011 – Northrock Resources Inc. (TSX Venture: NRK) (the “Company”) is pleased to report that the previously announced non-brokered private placement of 1,250,000 Flow Through Units (the “FT Units”) at \$0.20 per unit for proceeds of \$250,000 and the non-brokered private placement of 5,555,555 Non-Flow Through (the “NFT Units”) at a price of \$0.18 for proceeds of \$1,000,000 have closed on February 25, 2011.

Each FT Unit consists of one flow-through common share of the Company and one non-transferable share purchase warrant. Each warrant entitles the holder to purchase one (1) additional common share in the capital of the Company at an exercise price of \$0.24 per share until expiry on February 25, 2012. The proceeds from the FT Unit private placement will be used for mineral exploration in Canada to incur eligible Qualifying Expenses.

Each NFT Unit consists of one common share of the Company and one non-transferable share purchase warrant. Each warrant entitles the holder to purchase one (1) additional common share in the capital of the Company at an exercise price of \$0.24 per share until expiry on February 25, 2012. The proceeds from the NFT Unit private placement will be added to the Company’s working capital.

Shares acquired by the placees, and shares which may be acquired upon the exercise of the share purchase warrants, will be subject to a hold period of four months plus one day from the date of closing of the offering in accordance with applicable securities legislation.

For further information contact Kirk Gamley, Vice President – Corporate Development of Northrock Resources Inc., at (604) 678-8941.

ON BEHALF OF THE BOARD OF DIRECTORS OF NORTHROCK RESOURCES INC.

Signed

Douglas E. Ford
Director

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.