

FORM 51-102F3

MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF ISSUER

Declan Resources Inc. (the "Issuer")
Suite 302 – 1620 West 8th Ave.
Vancouver, BC, Canada V6J 1V4

ITEM 2. DATE OF MATERIAL CHANGE

September 1, 2017

ITEM 3. NEWS RELEASE

A news release dated September 1, 2017 was disseminated through the facilities of Nasdaq and filed on the System for Electronic Document Analysis and Retrieval (SEDAR).

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced that it has closed a non-brokered private placement of common shares.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

A copy of the Issuer's news release dated September 1, 2017 announcing the completion of the Offering is attached as Schedule "A" hereto.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

No information has been omitted on the basis that it is confidential information.

ITEM 8. EXECUTIVE OFFICER

Wayne Tisdale, Director
(604) 639-4457

ITEM 9. DATE OF REPORT

Dated this 11th day of September, 2017.



FOR IMMEDIATE RELEASE

DECLAN CLOSES PRIVATE PLACEMENT

September 1, 2017 – Vancouver, British Columbia – Declan Resources Inc. ("**Declan**" or the "**Company**") (CSE: **LAN**) has arranged for a non-brokered placement of common shares at a price of \$0.06 per share. Pursuant to the financing, the Company has issued 16,666,667 common shares, generating gross proceeds of \$1 million. All of the securities issued under this private placement are subject to a 4-month resale restriction.

The Company intends to use the proceeds of the financing to review prospective projects in the resource sector and for general working capital.

For additional information please contact:

Declan Resources Inc.

Wayne Tisdale, President and CEO

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