

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Weekapaug Lithium Limited (formerly, Eagle I Capital Corporation.) (the “Company”)
1 Adelaide Street East, Suite 801
Toronto, Ontario M5C 2V9

Item 2: Date of Material Change

September 13, 2024.

Item 3: News Release

The news release was disseminated via Newsfile Corp. on September 13, 2024, a copy of which has been filed under the Company’s issuer profile on SEDAR + at www.sedarplus.ca.

Item 4: Summary of Material Change

On September 13, 2024, the Company announced its intention to complete a non-brokered private placement of a minimum of 16,666,666 units of the Company (each a “Unit”) and a maximum of 23,333,333 Units at a price of \$0.03 per Unit for aggregate gross proceeds of a minimum of \$500,000 and a maximum of \$700,000, which will be offered for sale to purchasers resident in Ontario, British Columbia and/or other qualifying jurisdictions pursuant to the listed issuer financing exemption under Part 5A of National Instrument 45-106 - *Prospectus Exemptions* (the “LIFE Offering”).

The securities issued pursuant to the LIFE Offering will not be subject to any statutory hold period in accordance with applicable Canadian securities laws.

There is an offering document related to the LIFE Offering that can be accessed under the Company’s profile at www.sedarplus.ca and on the Company’s website at www.weekapaug.ca. Prospective investors should read this offering document before making an investment decision.

Item 5.1: Full Description of Material Change

Each Unit will consist of one common share of the Company (each a “Common Share”) and one-half of one Common Share purchase warrant (each whole warrant, a “Warrant”). Each Warrant shall entitle the holder to acquire one additional Common Share at an exercise price of \$0.05 per Common Share for a period of 12 months following the closing of the LIFE Offering.

The Company intends to use the net proceeds from the LIFE Offering for property development, general working capital purposes, and repayment of certain debt, subject to compliance with the policies of the Canadian Securities Exchange.

The Company may compensate certain eligible finders and pay a cash commission of up to 8% of the gross proceeds raised in respect of the LIFE Offering from subscribers introduced by the eligible finder and issue such number of finder’s warrants equal to 8% of the total number of Units sold under the LIFE Offering to subscribers introduced by the eligible.

The LIFE Offering may be completed in multiple tranches, with the final closing to occur no later than October 28, 2024.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)

Not applicable.

Item 7: Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8: Executive Officer

For additional information with respect to this material change, the following person may be contacted:

Marc Branson
Chief Executive Officer and Director
Email: marcbranson@outlook.com
Phone: 604-816-2555

Item 9: Date of Report

September 25, 2024.