Notice Declaring Intention to be Qualified under National Instrument 44-101 – *Short Form Prospectus Distributions* ("NI 44-101")

To: British Columbia Securities Commission, as Principal Regulator

And To: Alberta Securities Commission

Re: Notice Declaring Intention to be Qualified under NI 44-101

February 14, 2023

Weekapaug Lithium Limited (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

WEEKAPAUG LITHIUM LIMITED

By: <u>Marc Branson /s/</u> Marc Branson Chief Executive Officer