

EAGLE I CAPITAL CORPORATION

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Eagle I Capital Corporation (the “Corporation” or “Issuer”)
1049 Chilco Street, Suite 405
Vancouver, British Columbia V6G 2R7

Item 2: Date of Material Change

November 11, 2020.

Item 3: News Release

A news release was issued and disseminated on November 11, 2020 and filed on SEDAR at www.sedar.com, a copy of which is attached hereto as Schedule “A”.

Item 4: Summary of Material Change

The Corporation has announced that it has closed a non-brokered private placement, raising aggregate gross proceeds of \$100,000 through the issuance of 40,000,000 common shares in the capital of the Company at a price of \$ 0.0025 per Common Share.

Item 5.1: Full Description of Material Change

For a full description, please see the news release attached as Schedule “A” to this report.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)

Not applicable.

Item 7: Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8: Executive Officer

For additional information with respect to this material change, the following person may be contacted:

Michael Lerner
CEO, CFO and Director
Telephone: (416) 710 - 4906
Email: mlerner10@gmail.com

Item 9: Date of Report

This report is dated as of the 18th day of November, 2020.

SCHEDULE “A”

EAGLE I CAPITAL CORPORATION ANNOUNCES CLOSING OF PRIVATE PLACEMENT

Toronto, Ontario, November 11, 2020 – **Eagle I Capital Corporation** (“**Eagle I**” or the “**Company**”) is pleased to announce that it has closed a non-brokered private placement, raising aggregate gross proceeds of \$100,000 through the issuance of 40,000,000 common shares in the capital of the Company (each, a “**Common Share**”) at a price of \$ 0.0025 per Common Share (the “**Offering**”). All Common Shares issued pursuant to the Offering are subject to a statutory hold period of four months plus one day from the date of issuance, in accordance with applicable securities legislation.

In connection with the Offering, KW Capital Partners Limited (“**KWCPL**”), an Ontario incorporated holding company acquired 40,000,000 Common Shares, and now holds an aggregate of 40,000,000 Common Shares representing approximately 80.05% of the issued and outstanding Common Shares on a non-diluted basis and partially diluted basis, being that the Company has no outstanding convertible securities. Prior to the Offering, KWCPL did not hold any Common Shares of the Company. KWCPL acquired these securities for investment purposes and may, from time to time, acquire additional securities of the Company or dispose of such securities as KWCPL may deem appropriate. For the purpose of NI 62-103, the registered office address of KWCPL is 10 Wanless Ave, Suite 201, Toronto, Ontario M4N 1V6.

Copies of the respective early warning reports that will be filed by KWCPL may be obtained on the Company’s SEDAR profile or by contacting the Company at (416) 710-4906.

About Eagle I Capital Corporation.

The Company is a mineral exploration company with no current activities or operations.

On behalf of the Board of Directors

Michael Lerner
Chief Executive Officer, Chief Financial Officer & Director
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