

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to section 4.9 of National Instrument 51-102

**Item 1 Names of the parties to the transaction:**

Hydro66 Holdings Corp. (formerly Caza Gold Corp.) (the “**Issuer**” or the “**Company**”) and Arctic Blockchain Ltd. (“**Arctic**”)

**Item 2 Description of the transaction:**

Pursuant to the terms of a business combination agreement dated June 6, 2018 (the “**Agreement**”) among Caza Gold Corp. (“**Caza**”), Arctic and 1166031 B.C. Ltd. (“**Subco**”), a wholly-owned subsidiary of Caza, Caza completed a business combination transaction by way of three cornered amalgamation under the *Business Corporations Act* (British Columbia)(“**BCBCA**”) (the “**Transaction**”), whereby Arctic and Subco amalgamated under the BCBCA to form “Hydro66 Canada Ltd.” (“**Amalco**”), a wholly-owned subsidiary of the Issuer. The Transaction became effective as of June 8, 2018.

In connection with the Transaction, the Company changed its name from “Caza Gold Corp.” to “Hydro66 Holdings Ltd.”. Effective June 13<sup>th</sup>, 2018, the Company will commence trading on the Canadian Securities Exchange under the symbol “SIX”.

Further details of the Transaction can be found in the Company’s press releases dated June 5, 2018, June 8, 2018 and June 12<sup>th</sup>, 2018 and the listing statement of the Company dated June 8, 2018, as noted in Item 7 below.

The transaction was accounted for as a reverse takeover from an accounting perspective with Arctic being the reverse takeover acquirer.

**Item 3 Effective date of the transaction:**

June 8, 2018

**Item 4 Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity**

The Company continues to be a reporting issuer in the provinces of Ontario, British Columbia, Alberta, Saskatchewan and Nova Scotia.

**Item 5 Date of the Reporting Issuer's First Financial Year-End after the transaction:**

Not applicable. No change in financial year.

**Item 6 Periods for filing Interim and Annual Financial Statements after the transaction:**

Not applicable. No change in interim and annual reporting periods.

**Item 7 Documents filed under NI 51-102 that described the transaction:**

The Listing Statement dated June 8, 2018; the Certificate of Name Change and Certificate of Amalgamation dated June 8, 2018; the press releases of the Company dated June 6, 2018, June 8, 2018; and June 12, 2018; and the material change reports dated June 6, 2018 and June 12, 2018 are filed on SEDAR and are available under the Company’s profile at [www.sedar.com](http://www.sedar.com).

**DATED** June 12<sup>th</sup>, 2018.