



Reply to the Attention of: Sasa Jarvis
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Our File No.: 58397V-0024
Date: June 5, 2023

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: Hillcrest Energy Technologies Ltd. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange ("**CSE**"), please be advised that Hillcrest Energy Technologies Ltd. will consolidate its common shares on the basis of one post-consolidated common share for every six pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is June 8, 2023.

Enclosed please find a copy of the news release dated June 5, 2023 announcing the effective date of the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Sasa Jarvis"

Sasa Jarvis*
*Law Corporation

Encl.