



Suite 304 - 700 West Pender Street
Vancouver, BC V6C 1G8
Tel: 604-609-0006
Toll-free: 1-855-609-0006
Fax: 713-626-0888

**NOTICE OF CHANGE OF AUDITOR
(the “Notice”)**

To: Lancaster & David, Chartered Professional Accountants
And To: PricewaterhouseCoopers LLP

1. The directors of Hillcrest Petroleum Ltd. (the “Company”) do not propose to re-appoint Lancaster & David, Chartered Professional Accountants, as auditors for the Company; and
2. The directors of the Company propose to appoint PricewaterhouseCoopers LLP as auditors of the Company, effective August 27, 2015, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company confirms that:

1. Lancaster & David, Chartered Professional Accountants, has declined to stand for re-appointment as auditor of the Company, effective August 27, 2015, to facilitate the appointment of PricewaterhouseCoopers LLP, Chartered Accountants, Suite 700 – 250 Howe Street, Vancouver, BC V6C 3S7;
2. Lancaster & David, Chartered Professional Accountants, has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Lancaster & David, Chartered Professional Accountants, issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Lancaster & David, Chartered Professional Accountants, issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor’s Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 27th day of August, 2015

Hillcrest Petroleum Ltd.

Sean McGrath, CPA
Chief Financial Officer