

Our File No. 58397-0016
Date March 3, 2010

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Hillcrest Resources Ltd.

In connection with the final long form prospectus of Hillcrest Resources Ltd. dated March 3, 2011 (the "Prospectus"), we consent to the references to our name on page ii, iii and under the heading "Experts" and consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinions.

Yours truly,

"McMillan LLP"