



Equity Financial Trust Company

200 University Ave., Suite 400
Toronto, Ontario M5H 4H1
T 416.361.0152 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

June 3, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: JAMES BAY RESOURCES LIMITED

We are pleased to confirm that copies of the following proxy-related materials were mailed on **May 30, 2013** to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy - Registered Shareholders
- 2 Voting Instruction Form - NOBO
- 3 Request for Financial Statements - Registered Shareholders
- 4 Notice of Meeting and Management Information Circular
- 5 2012 Annual Report
- 6 Online Voting Insert - Registered Shareholders
- 7 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

"Aaron Gaspar"
Relationship Manager
agaspar@equityfinancialtrust.com