



EQUITY

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

January 15, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: JAMES BAY RESOURCES LIMITED

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on January 14, 2013.

1. Proxy
2. Notice of Special Meeting of Shareholders and Management Information Circular
3. Online Voting Insert
4. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Rebecca Barron, Administrator, Client Relations