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\*Directors

January 9, 2013

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: James Bay Resources Limited (the "Company")**

Sproule International Limited hereby consents to all references to our name and the resources report prepared by us titled "Evaluation of the Contingent Oil Resources of James Bay Resources Limited in the Ogedeh Field, Nigeria as of June 30, 2012" (the "Report") and dated September 5, 2012, as well as the inclusion of data or extracts from such Report, in the Company's Information Circular dated January 9, 2013 pursuant to a Special Meeting of Shareholders of James Bay Resources Limited and the release of such Report in connection with this Information Circular under the condition that the Report is released in its entirety.

Sproule International Limited confirms that the Information Circular has been reviewed and it fairly and accurately represents the information in the Report that supports the Information Circular.

Sincerely,

**SPROULE INTERNATIONAL LIMITED**

Greg D. Robinson, P.Eng.  
Vice President and Director

Enclosure(s)  
GDR:PWP:mm

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