



VIA ELECTRONIC TRANSMISSION

January 10, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: JAMES BAY RESOURCES LIMITED
REVISED 2 Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Special* Meeting of Securityholders for JAMES BAY RESOURCES LIMITED.

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|----|---|-------------------------|
| 1. | ISIN: | CA4702731031 |
| | CUSIP: | 470273103 |
| 2. | Date Fixed for the Meeting: | February 4, 2013 |
| 3. | Record Date For Notice: | December 17, 2012 |
| 4. | Record Date For Voting: | December 17, 2012 |
| 5. | Beneficial Ownership Determination Date: | December 17, 2012 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes or Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Special |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Jenn Javier, Administrator, Client Relations