

## NOTICE

### **Change in Corporate Structure**

#### **Pursuant to Section 4.9 of National Instrument 51-102**

**1. Names of parties to the transaction:**

American Potash Corp. (formerly New Tech Minerals Corp.) (the “**Company**”).

**2. Description of the transaction:**

Effective August 29, 2022, the Company changed its name to “American Potash Corp.”. Accordingly, at the opening of the market on August 31, 2022, the common shares of “American Potash Corp.” commenced trading on the Canadian Securities Exchange (the “**CSE**”) under the new symbol KCL and the common shares of “New Tech Minerals Corp.” were delisted. The new CUSIP number and ISIN for the Company's common shares are 02906A108 and CA02906A1084, respectively.

Pursuant to Article 9.3 of the Company’s Articles, the Board of Directors of the Company approved the name change by consent resolutions dated August 3, 2022.

**3. Effective date of the transaction:**

The Company's name was changed effective August 29, 2022 and the Company's shares commenced trading on the CSE under its new name and symbol on August 31, 2022.

**4. Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:**

The Company continues to be a reporting issuer in British Columbia, Alberta and Ontario and its common shares continue to be listed on the CSE under its new name of “American Potash Corp. ”.

**5. Date of the reporting issuer’s first financial year-end after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:**

Not applicable.

**6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:**

Not applicable.

7. **The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format if Section 4.9(a) or 4.9(b)(ii) of National Instrument 51-102 applies:**

Not applicable.

Dated: August 31, 2022.