

JOHN GREIG
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N E W S R E L E A S E

September 20, 2021

FOR IMMEDIATE RELEASE

John Greig (“**Greig**”) announces that on September 9, 2021, JAG Holdings Ltd., a company beneficially owned by Greig, acquired 1,000,000 units (the “**Units**”) of New Tech Minerals Corp. (the “**Issuer**”), of 880 - 580 Hornby Street, Vancouver, BC V6C 3B6, at a price of \$0.05 per Unit, for total consideration of \$50,000, pursuant to a private placement transaction. The Units are comprised of 1,000,000 common shares (the “**Shares**”) in the capital of the Issuer and share purchase warrants (a “**Warrant**”) entitling Greig to purchase an additional 1,000,000 Shares until September 9, 2024, at a price of \$0.075 per Share. The acquisition of the Shares by Greig represents approximately 1.47% of the Issuer’s issued and outstanding Shares.

Immediately prior to the acquisition of the Units, Greig had beneficial ownership of an aggregate of 4,050,517 Shares, representing approximately 8.44% of the issued and outstanding Shares on a non-diluted basis. Prior to the transaction, Greig also beneficially owned 2,800,000 Warrants for the purchase of an additional 2,800,000 Shares and 500,000 stock options for the purchase of an additional 500,000 Shares. Assuming the exercise of the Warrants and stock options in full, Greig would beneficially have held 7,350,517 Shares or approximately 14.32% of the Issuer’s Shares.

Immediately after the acquisition of the Units, Greig had beneficial ownership of an aggregate of 5,050,517 Shares, representing approximately 7.40% of the issued and outstanding Shares on a non-diluted basis. Greig now holds 3,800,000 Warrants for the purchase of an additional 3,800,000 Shares and 500,000 stock options for the purchase of an additional 500,000 Shares. Assuming the exercise of the stock options and Warrants in full, Greig would have beneficial ownership of a total of 9,350,517 Shares, representing approximately 12.89% of the issued and outstanding Shares, assuming no other Shares are issued.

Greig acquired ownership of the Units for investment purposes. Greig may acquire additional securities or dispose of existing securities on the basis of Greig’s assessment of market conditions and in compliance with applicable securities regulatory requirements.

A copy of the early warning report filed by Greig in connection with the acquisition of the Units is available on the SEDAR website at www.sedar.com or by contacting the Issuer at 604-803-5838.