

NEW TECH MINERALS CORP.

880-580 Hornby Street
Vancouver, BC V6C 3B6

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (“**Meeting**”) of the holders of common shares (“**Shares**”) of New Tech Minerals Corp. (“**New Tech**” or the “**Company**”) will be held at Suite 880 - 580 Hornby Street, Vancouver, British Columbia, V6C 3B6 on Thursday, February 27, 2020 at 9:30 a.m. (Pacific Standard Time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended July 31, 2019, together with the auditor’s report thereon;
2. to set the number of directors at four;
3. to elect directors to the Company for the ensuing year;
4. to re-appoint Dale Matheson Carr-Hilton Labonte LLP as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
5. to consider and, if deemed advisable, pass on ordinary resolution in favour of a resolution ratifying and approving the existing Stock Option Plan of the Company, as more particularly described in the section of the information circular entitled “Particulars of Matters to be Acted Upon – Approval of Existing Stock Option Plan.”; and
6. to transact such other business as may properly come before the Meeting and any adjournment thereof.

The Company’s shareholders (“**Shareholders**”) are referred to the information circular for more detailed information regarding the foregoing matters to be considered at the Meeting.

Registered New Tech Shareholders who are unable to attend the Meeting in person are requested to vote (i) by mail or personal delivery by dating, signing and returning the enclosed form of proxy to Computershare Investor Services Inc., Attention Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1; (ii) by fax to 1-866-249-7775 within Canada and the United States or 416-263-9524 from all other countries; or (3) by online voting at www.investorvote.com, in any case, prior to 9:30 am (Vancouver time) on Tuesday, February 25, 2020 or, if the Meeting is adjourned or postponed, not less than two business days, excluding Saturdays, Sundays and holidays prior to such adjourned or postponed meeting. Non-registered Shareholders receiving these materials through their broker or other intermediary should complete and return the voting instruction form provided to them by their broker or other intermediary in accordance with the instructions provided therein. Failure to do so may result in a holder’s New Tech shares not being voted at the Meeting.

Only Shareholders of record at the close of business on January 23, 2020 will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia, the 31st day of January, 2020.

ON BEHALF OF THE BOARD

(signed) “Jonathan George”

Jonathan George,
Chief Executive Officer and President