

1933 INDUSTRIES INC.

Suite 300 – 1055 W. Hastings Street
Vancouver, British Columbia
Canada V6E 2E9

NOTICE OF 2024 ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the 2024 annual general meeting (the “Meeting”) of the shareholders of **1933 INDUSTRIES INC.** (the “Company”) will be held in a **Boardroom at Suite 300 – 1055 W. Hastings Street, Vancouver, BC**, on Thursday, May 23, 2024 at the hour of 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended July 31, 2023 (with comparative statements relating to the preceding fiscal period) together with the report of the auditor thereon. See “*Financial Statements and MD&A*” in the Circular (as defined below);
2. To determine the number of directors to be elected to the board at four (4);
3. To elect directors. See “Election of Directors” in the Circular;
4. To confirm the appointment of the auditor of the Company by the board of directors and to appoint the auditor of the Company for the ensuing year and to authorize the board of directors of the Company to fix such auditor’s remuneration. See “Appointment of Auditor” in the Circular;
5. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The details of all matters proposed to be put before the shareholders at the Meeting are set forth in the management information circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items.

The directors of the Company have fixed April 8, 2024 as the record date for the Meeting (the “Record Date”). Only shareholders of record at the close of business on the Record Date are entitled to vote at the meeting or any adjournment or postponement thereof.

All shareholders are entitled to attend the Meeting and vote proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting read, date and sign the accompanying proxy and deliver it to Odyssey Trust Company (“**Odyssey**”). If a shareholder does not deliver a proxy to Odyssey, Attention: Proxy Department, Odyssey Trust Company, Trader’s Bank Building, 702, 67 Yonge Street, Toronto Ontario M5E 1J8 by 10:00 a.m. PST (Vancouver, British Columbia time) on Tuesday, May 21, 2024 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Internet voting can be completed at <https://vote.odysseytrust.com>, and mailing voting can be completed at Odyssey Trust Company, Trader’s Bank Building, 702, 67 Yonge Street, Toronto Ontario M5E 1J8. Only shareholders of record at the close of business on April 8, 2024 will be entitled to vote at the Meeting.

Late proxies may be accepted or rejected by the Chairman of the Meeting at his/her discretion and the Chairman of the Meeting is under no obligation to accept or reject any particular late proxy. The Chairman of the Meeting may waive or extend the proxy cut-off without notice.

If you are a non-registered shareholder, please follow the instructions from your bank, broker or other financial intermediary for instructions on how to vote your shares.

Meeting Material

This notice is accompanied by a management information circular (the “**Circular**”) and a form of proxy, which together provide additional information relating to the matters to be dealt with at the Meeting.

DATED at Vancouver, British Columbia, this 8th day of April, 2024.

BY ORDER OF THE BOARD

“Paul Rosen” (signed)

PAUL ROSEN, CEO