

# S. PAUL SIMPSON LAW CORPORATION

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December 29, 2023

## VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

**Re: 1933 Industries Inc. (the “Company”)  
Prospectus Supplement dated December 29, 2023 (the “Prospectus Supplement”)**

We refer to the Prospectus Supplement to the short form (final) base shelf prospectus of the Company dated November 17, 2022 (the “**Prospectus**”) relating to a distribution of unsecured convertible debentures in the capital of the Company.

We hereby consent to the references to our firm name on the cover pages of the Prospectus and under the heading “*Legal Matters*” and “*Interest of Experts*”.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our legal opinion referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

**S. PAUL SIMPSON LAW CORPORATION**

Per: “*S. Paul Simpson*”

S. Paul Simpson