

December 29, 2023

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

Dear Sirs and Mesdames:

Re: 1933 Industries Inc. (the "Company")

We refer to the prospectus supplement of the Company dated December 29, 2023 to the short form base shelf prospectus dated November 17, 2022 of the Company, relating to the distribution of unsecured convertible debentures of the Company (together, the "Prospectus").

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated November 28, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at July 31, 2023 and July 31, 2022;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended July 31, 2023 and July 31, 2022; and
- the related notes, which comprise a summary of significant accounting policies and other explanatory information.

We confirm that we have read the Prospectus and the information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements on which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,



Chartered Professional Accountants
Licensed Public Accountants