

**1933 INDUSTRIES INC.**  
(the "Company")

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Saskatchewan Securities Commission

**RE: Notice of Extraordinary Meeting of Holders of 10% Senior Unsecured Convertible Debentures Due December 31, 2023 to be held on November 14, 2023 (the "Meeting")**

With reference to National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("NI 54-101"), the undersigned, Marion McGrath, Corporate Secretary of the Company, in such capacity and not in her personal capacity, without any personal liability whatsoever, certifies for and on behalf of the Company, after making due inquiry, that:

1. in accordance with the requirements set out in section 2.20(a) of NI 54-101, the Company has arranged to have all proxy-related materials for the Meeting sent in compliance within the timing requirements, as applicable, in sections 2.9 and 2.12 of NI 54-101;
2. the Company has arranged to carry out for the Meeting all of the requirements of NI 54-101 in addition to those described in the above subparagraph 1; and
3. the Company is relying upon section 2.20 of NI 54-101 in connection with the Meeting.

**DATED** as of the 20th day of October, 2023.

**1933 INDUSTRIES INC.**

"Marion McGrath"

Marion McGrath,  
Corporate Secretary