

November 17, 2022

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: 1933 Industries Inc.

We refer to the short form base shelf prospectus of 1933 Industries Inc. (the "Company") dated November 17, 2022 relating to the sale and issue of (i) common shares of the Company ("Common Shares"); (ii) debt securities of the Company ("Debt Securities"); (iii) subscription receipts ("Subscription Receipts") exchangeable for common shares and/or other securities of the Company; (iv) warrants exercisable to acquire common shares and/or other securities of the Company ("Warrants"); and (v) securities convertible into or exchangeable for common shares and/or other securities ("Convertible Securities"); (vi) securities comprised of more than one of Common Shares, Debt Securities, Subscription Receipts and/or Warrants offered together as a unit ("Units"), or any combination thereof having an offer price of up to US\$50,000,000 in aggregate.

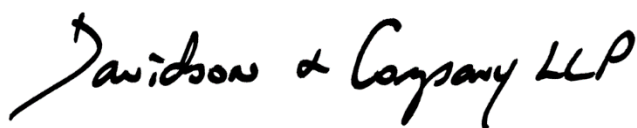
We consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated November 27, 2020 to the shareholders of the Company on the following financial statements:

Consolidated statement of financial position as at July 31, 2020;

Consolidated statements of loss and comprehensive loss (income), cash flows, and changes in equity for the year ended July 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form base shelf prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

