

November 17, 2022



Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: 1933 Industries Inc.

We refer to the final Short Form Base Shelf Prospectus (the "Prospectus") of 1933 Industries Inc. (the "Company") dated November 17, 2022 relating to the offering for sale of up to US \$50,000,000 in the aggregate of common shares, debt securities, subscription receipts, warrants, convertible securities and units.

We consent to being named in the Prospectus and to the use through incorporation by reference in the Prospectus, of our independent auditors' report dated November 29, 2021, to the Shareholders of 1933 Industries Inc. on the following financial statements:

- a. Consolidated statements of financial position as at July 31, 2021;
- b. Consolidated statements of loss, comprehensive loss, changes in equity and cash flows; and
- c. the notes to the consolidated financial statements for the year ended July 31, 2021, which include significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

A handwritten signature in black ink that reads 'MNP LLP'.

Licensed Public Accountants
Chartered Professional Accountants

MNP LLP

602, 1122 International Blvd, Burlington ON, L7L 6Z8

T: 905.333.9888 F: 905.333.9583