

Form 51-102F3
Material Change Report

Section 7.1 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Name and Address of Company

1933 Industries Inc.
(formerly Friday Night Inc.)
105 – 45655 Tamihi Way
Chilliwack, BC, V2R 2M3

Item 2 Dates of Material Change

March 15, 2019

Item 3 News Release

A news release relating to the material change was disseminated Canada News Wire on March 15, 2019. The news release has also been filed on the System for Electronic Document Analysis and Retrieval (“SEDAR”) and is available at www.sedar.com.

Item 4 Summary of Material Change

1933 Industries Inc. announced the completion of a non-brokered private placement raising CDN\$4.5 million.

Item 5 Full Description of Material Change

1933 Industries Inc. (the “Company” or “1933 Industries”) announced announced non-brokered private placement (the “Offering”) which raised total proceeds to the Company of CDN\$4.5 million.

Pursuant to the Offering, the Company issued 10,000,000 units (each a “Unit”) at \$0.45 per Unit. Each Unit consists of one common share (the “Share”) and one common share purchase warrant (the “Warrant”) of the Company. Each Warrant entitles the holder to purchase one Share at a price of CDN\$0.50 per Share for a period of 24 months following today’s closing date (the “Closing Date”) of the Offering, subject to the Company’s right to accelerate expiry in certain circumstances described below.

The Units shall be subject to a four month and one day hold period (the “Hold Period”) commencing on the Closing Date. The Units were sold pursuant to private placement exemptions available in Canada.

If at any time following the Hold Period and prior to the expiry date of the Warrants, the Company may force the acceleration of the Warrants on less than 30 days’ notice should the trading price of the Shares on the Canadian Securities Exchange be greater than \$0.75 for any 10 consecutive trading days.

The net proceeds of the Offering will be used for general working capital. The Offering was fully subscribed by one placee, Mr. Paul Rosen

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Brayden Sutton, President & CEO
604-674-4756 (ext. 1)

Item 9 Date of Report

April 9, 2019.