## FRIDAY NIGHT INC.

## **UNDERTAKING**

TO: British Columbia Securities Commission, as Principal Regulator

**AND TO:** Ontario Securities Commission

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan, Securities Division

Reference is made to the final short form prospectus of Friday Night Inc. (the "**Corporation**") dated August 30, 2018 (the "**Prospectus**") and to subsection 4.2(a)(x) of National Instrument 44-101 – *Short Form Prospectus Distributions*. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Prospectus.

The Corporation hereby undertakes that it will file a conformed copy of each of the Debenture Indenture and the Warrant Indenture promptly upon execution and, in any event, no later than seven days after the completion of the Offering.

Dated this 30<sup>th</sup> day of August, 2018.

## FRIDAY NIGHT INC.

Per: (signed) "Brayden Sutton"

Brayden Sutton

Chief Executive Officer