Form 45-106F1 Report of Exempt Distribution

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

Item 1 - Report Type										
New report Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)										
ITEM 2 - PARTY CERTIFYING THE REPORT										
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.										
Investment fund issuer										
 ✓ Issuer (other than an investment fund) 										
ITEM 3 - ISSUER NAME AND C	THER IDENTIFIERS									
Provide the following information about		nvestment fund, about the fund.								
Full legal name QuikFlo Health Inc.										
Previous full legal nam	Previous full legal name									
If the issuer's name changed	If the issuer's name changed in the last 12 months, provide most recent previous legal name.									
Websi	e www.quikflohealth.com	n	(if applicable)							
If the issuer has a legal entity identifier.		the Instructions for the definition	of "legal entity identifier".							
Legal entity identifie	۶r									
ITEM 4 - UNDERWRITER INFOR	MATION									
If an underwriter is completing the repo		egal name and firm National Rea	istration Database (NRD) number							
		egut nume una firm National Reg								
Full legal name										
Firm NRD number		(if applicable)								
If the underwriter does not have a firm I	If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.									
Street address										
Municipality		Province/State								
Country		Postal code/Zip code								
Telephone number		Website	(if applicable)							

ITEM 5 - ISSUER INFORMATION										
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.										
a) Primary industry										
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to Statistics Canada's NAICS industry search tool.										
NAICS industry code 3 3 4 5 1 2										
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production										
Is the issuer's primary business is to invest all or substantially all of its assets in any of the following? If yes, select all that apply. Mortgages Real estate Commerial/business debt Consumer debt Private companies										
b) Number of employees										
Number of employees: 🔽 0 - 49 🗌 50 - 99 🗌 100 - 499 🔲 500 or more										
c) SEDAR profile number										
Does the issuer have a SEDAR profile?										
No Ves If yes, provide SEDAR profile number 0 0 0 2 6 7 4 5										
If the issuer does not have SEDAR profile complete item 5(d) - (h).										
d) Head office address										
Street address Province/State										
Municipality Postal code/Zip code										
Country Telephone number										
e) Date of formation and financial year-end										
Date of formation Financial year-end YYYY MM DD										
f) Reporting issuer status										
Is the issuer a reporting issuer in any jurisdication of Canada? 🔲 No 🗌 Yes										
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.										
g) Public listing status										
If the issuer has a CUSIP number, provide below (first 6 digits only)										
CUSIP number										
If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.										
Exchange name(s):										
h) Size of issuer's assets										
Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide the size of the issuer's assets at the distribution end date.										
□ \$0 to under \$5M □ \$5M to under \$25M □ \$25M to under \$100M										
□ \$100M to under \$500M □ \$500M to under \$1B □ \$1B or over										

ITEM 6 - INVESTMENT	Fund Issuer Information											
If the issuer is an investment fund, provide the following information.												
a) Investment fund ma	inager information											
Full legal name												
Firm NRD number	(if applicable)											
If the investment fund man	If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.											
Street address	3											
Municipality	Province/State											
Country	Postal code/Zip code											
Telephone number	Website (if applicable)											
b) Type of investment	fund											
Type of investment fund that	most accurately identifies the issuer (select only one) .											
Money market	Equity Fixed income											
Balanced	Alternative strategies Other (describe)											
Indicate whether one or both	of the following apply to the investment fund .											
Invests primarily in	other investment fund issuers											
Is a UCITs Fund ¹												
¹ Undertaking for the Collectiv directives that allow collective	re Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) e investment schemes to operate throughout the EU on a passport basis on authorization from one member state.											
	nd financial year-end of the investment fund											
Date of formati												
	YYYY MM DD MM DD											
d) Reporting issuer sta	atus of the investment fund											
	orting issuer in any jurisdication of Canada? 🔲 No 🗌 Yes											
If yes, select the jurisdictions of All	of Canada in which the investment fund is a reporting issuer. AB BC MB NL NT											
e) Public listing status	NU ON PE QC SK YT of the investment fund											
	CUSIP number, provide below (first 6 digits only)											
.,	CUSIP number											
If the investment fund is pub	licly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for											
which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.												
Exchange name												
f) Net asset value (NA	V) of the investment fund											
-	nvestment fund as of the date of the most recent NAV calculation (Canadian \$).											
\$0 to under \$5M	S5M to under \$25M \$25M to under \$100M											
\$100M to under \$500												
	YYYY MM DD											

ITEN	л7	- I	NF	OR	МАТ	ION		UT THE		ΓΙΟΝ									
pur	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.																		
a)																			
Sele	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.																		
L.	Canadian dollar US dollar Euro Other (describe)																		
b)	b) Distribution date(s)																		
as	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.																		
	Start date 2017 03 22 End date 2017 03 22 YYYY MM DD YYYY MM DD																		
c) Detailed purchaser information																			
Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.																			
d)	Т	ype	s of	sec	curitie	es di	stribute	ed											
In di	stru strib	ction	s fo . Th	r ho e inj	w to i	ndica	ite the se	ecurity co	butions that tal de. If providing 7d must reconce	the C	CUSIP r	umber, indic	ate the fu	ıll 9-di	git CUSIP	numbe	r assigned	to the security	-
	_		_														Canadian \$	5	
		curity code	, (P num oplicat			Desc	ription of security	'		Numbe secur			ingle or owest price	High	est price	Total amo	unt
									64,314,444 u			64,314	,444.00	0	0.0750 4,823,584			84.65	
		Ы						scription price of \$0.075 per Each unit consisting of one											
	U	В	S				comm	ion sha	re and one	half									
							warra		re purchase	9									
e)		etai	ls c	of ric	uhts a	and o	convert	ible/exc	hangeable se	ecurit	ies			1					
lf	any	right	s (e	.g. w	arran	ts, op	otions) w	vere distr	buted, provide and describe a	the e	xercise					-		xchangeable se	ecurities
	s	Secur			nderly				se price dian \$)		Expi	ry date	Conve		Deer				
		code	3	se	curity	code	Lov	Lowest Highest			(YYYY- MM-DD) ra		rati	10	Desc	ibe other items (if applicable)			
			Γ				C	.1500	0.150	00			1:1				commo		
	w	N	Т	c	Я	s		2010			-03-22					se warrant entitles the opurchase one full			
	VV		'								2013	-03-22			commo	on sha	are at ar	n exercise	
															price o	f \$0.1	5 per sł	nare.	
f)										-									
рı di Th	State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign																		
				is wi	thin C	Canad	da, state	the prov	ince or territory	, othe	erwise s	tate the cou	ntry.						
			Ρ	rovin cour	ce or htry				Exemp					Number of purchasers			Total amou	int (Canadian \$)	
			ł	Albe	erta		N	l 45-10	6 2.3 [Accre	edite	d inve	estor]		35		5		799,699	9.75
			ŀ	٩lbe	erta		М	B, NB)	ent dealer- e		-		SK,		3		7,624.50		
		Br	itis	h C	olum	bia	Ν	l 45-10	6 2.3 [Accre	edite	d inve	estor]			142	2		2,878,447	7.92
		Br	itis	h C	olum	nbia		l 45-10	6 2.5 [Famil	ly, fri	iends	and busir	ness	11 10			108,900	0.00	

associates]

	Total number of unique purchasers ²	242	
	urities distributed	4,823,584.65	
United States	NI 45-106 2.3 [Accredited investor]	1	75,000.00
Australia	NI 45-106 2.3 [Accredited investor]	1	7,500.00
Belize	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	15,000.0
Netherlands	NI 45-106 2.3 [Accredited investor]	1	9,750.0
Switzerland	NI 45-106 2.3 [Accredited investor]	1	26,250.0
United Kingdom	NI 45-106 2.3 [Accredited investor]	1	3,750.0
Yukon	NI 45-106 2.3 [Accredited investor]	2	21,000.0
Québec	NI 45-106 2.3 [Accredited investor]	1	37,500.0
Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	37,500.0
Ontario	NI 45-106 2.3 [Accredited investor]	20	480,724.9
British Columbia	Investment dealer- exemption (BC, AB, SK, MB, NB)	31	314,937.5

²In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

Provide information for each person fas defined in NI 45-108 to exham the issuer directly provides, or will be, compensated. Indicate whether any compensation was paid, or will be paid, in connection with the distribution. Indicate whether any compensated and registration status Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is a registrant. Indicate whether the person compensated is an individual, provide the person tempensated. If the person compensated is an individual, provide the policivity information. Full legal name of individual, provide the following information. Full legal name of individual, provide the bisiness contact information of the person being compensated. Individual internet is a registrant. Indicate whether the person compensated for clittated the distribution through a funding portal or on internet-based portal. Internet. If a firm NED number is not provided in item 8 (a), provide the business contact information of the person being compensated. Internet. If a firm NED number is not provided in item 8 (a), rowide the business contact information of the person being compensated. Internet pensons registrant fund manager fore the uno	TEM 8 - COMPENSATION I	NFORMATION									
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c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Connect with the issuer or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation f 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.				Post	al code/∠ip code						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.	Email address			Те	elephone number						
B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above Towne of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation ⁴ 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.	c) Relationship to issuer or i	nvestment fund man	ager								
□ Connect with the issuer or investment fund manager □ Insider of the issuer (other than an investment fund) □ Director or officer of the investment fund or investment fund manager □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ Employee of the issuer or investment fund manager ☑ None of the above □ □ □ O Compensation details Director or opensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about,											
□ Director or officer of the investment fund or investment fund manager □ Employee of the issuer or investment fund manager ☑ None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation ⁴ 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.		-									
✓ None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation Security codes Security code 1 Security code 2 Value of all securities distributed as compensation 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.			-		· ·						
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation ⁴ 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.		ivestment fund of inves	ament rund ma	inager Emp	ployee of the issuer o	r investment fund manager					
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.											
Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 42,608.94 Value of all securities distributed as compensation ⁴ 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.	, .										
Value of all securities distributed as compensation ⁴ 568,119.00 Security codes Security codes Security code 1 Security code 2 security code 3 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.	Canadian dollars. Include cash cor services incidental to the distributi	mmissions, securities-ba on, such as clerical, prin	sed compensat ting, legal or a	ion, gifts, discounts or ccounting services. Ar	r other compensation. n issuer is not requirea	Do not report payments for I to ask for details about, or report					
Value of all securities distributed as compensation ⁴ 568,119.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.	Cash commissions paid	42,608.94	ç	Security codes	Security code 1	Security code 2 Security code 3					
compensation ⁴ 000, 110.00 Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.											
entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years.		568,119.00									
Expiry date of inder S warrant is March 22, 2019.	Describe terms of warrants, options or other rights Issuance of 568,119 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an										
Other compensation ⁵ Describe	Other compensation ⁵		Describe								
Total compensation paid 42,608.94		42,608.94									
Check box if the person will or may receive any deferred compensation (describe the terms below)	Check box if the person	will or may receive any	y deferred com	pensation (describe	the terms below)						
]					
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other											

rights exercisable to acquire additional securities of the issuer. ⁵Do not include deferred compensation.

a) Name of person com	pensated and registration	n status								
Indicate whether the person compensated is a registrant. 🔽 No 🗌 Yes										
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
Family name First given name Secondary given names										
If the person compensated	If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual InvestX Capital Ltd.										
Firm NRD number (if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. 🗹 No 🗌 Yes										
b) Business contact info	ormation									
If a firm NRD number is not	provided in Item 8 (a), provid	le the business	contact informat	tion of	the pers	on being o	compensated.			
Street address	1625, 1185 West Georgi	ia Street								
Municipality	Vancouver]		Provin	ce/State	British Colum	nbia		
Country	Canada		- 	Postal	l code/2	Zip code	V6E 4E6			
Email address	jacqui.specogna@invest	tx.co	-	Tele	ephone	number	7783831690			
a) Delationahin ta isaya	m									
	r or investment fund mana aship with the issuer or investi	-	naaer (select all t	bat an	nlv) Ret	er to the r	neaning of "conne	cted" in Pa	rt	
	the meaning of "control" in se								l.	
Connect with the iss	uer or investment fund mana	iger		Inside	er of the	issuer (of	ther than an inves	tment fund))	
Director or officer of	the investment fund or inves	tment fund ma	anager 🗌	Emplo	oyee of	the issuer	or investment fur	nd manage	r	
✓ None of the above										
d) Compensation detail	S									
Canadian dollars. Include cas services incidental to the dist	sation paid, or to be paid, to t sh commissions, securities-ba. ribution, such as clerical, prin gements with the directors, off	sed compensa ting, legal or d	tion, gifts, discour accounting service	nts or o es. An i	other coi ssuer is	mpensatio not requir	n. Do not report po ed to ask for detai	ayments for	r	
Cash commissions p	aid 8,100.00		Coourity coodeo		Secur	ty code 1	Security code 2	Security c	ode 3	
Value of all securiti	es	·	Security codes		W	N T				
distributed compensati	100,000.001									
Describe	Describe terms of warrants, options or other rights Issuance of 108,000 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years. Expiry date of finder's warrant is March 22, 2019.									
Other compensation	on ⁵	Describe								
Total compensation p	aid 8,100.00									
Check box if the p	erson will or may receive any	/ deferred con	npensation (desc	ribe th	e terms	below)				
	e of all securities distributed									
	issuer. Indicate the security c e additional securities of the mpensation.		ecurities distribut	ed as d	compen.	sation, <u>inc</u>	<u>ciuding</u> options, wa	arrants or o	nner	

a) Name of person compensated and re-	gistration status	
Indicate whether the person compensated is a	n registrant. No	✓ Yes
If the person compensated is an individual, prov	ide the name of the individual.	
Full legal name of individual		
F	amily name First given r	name Secondary given names
If the person compensated is not an individual	provide the following information.	
Full legal name of non-individua	I Leede Jones Gable Inc.	
Firm NRD numbe	r 5 7 7 0	(if applicable)
Indicate whether the person compensated faci		
b) Business contact information		
, If a firm NRD number is not provided in Item 8	(a), provide the business contact information	n of the person being compensated.
Street address		
Municipality		Province/State
	Do	
Country		stal code/Zip code
Email address		Telephone number
c) Relationship to issuer or investment fu		
Indicate the person's relationship with the issue B(2) of the Instructions and the meaning of "cor		t apply). Refer to the meaning of "connected" in Part poses of completing this section.
Connect with the issuer or investment f		isider of the issuer (other than an investment fund)
Director or officer of the investment fun		mployee of the issuer or investment fund manager
✓ None of the above		
d) Compensation details		
	a naid to the nerson identified in Item 8(a) i	n connection with the distribution. Provide all amounts in
Canadian dollars. Include cash commissions, sec	urities-based compensation, gifts, discounts	or other compensation. Do not report payments for
services incidental to the distribution, such as cle on, internal allocation arrangements with the di		An issuer is not required to ask for details about, or report idual compensated by the issuer
	.920.00 Security codes	Security code 1 Security code 2 Security code 3
Value of all securities distributed as 65	,600.00	W N T
compensation ⁴		
Describe terms of warrants,		600 finder's warrants. Each finder's warrant
	exercise price o	ler to acquire one additional common share at an of \$0.15 per share for a period of two years.
	Expiry date of fi	nder's warrant is March 22, 2019.
Other compensation ⁵	Describe	
Total compensation paid 4,	920.00	
Check box if the person will or may re	eceive any deferred compensation (describ	be the terms below)
⁴ Provide the aggregate value of all securities of	listributed as compensation, <u>excluding</u> opti	ions, warrants or other rights exercisable to acquire
additional securities of the issuer. Indicate the rights exercisable to acquire additional securiti		as compensation, <u>including</u> options, warrants or other

a) Name of person compensated and registration status	
Indicate whether the person compensated is a registrant. No Ves	
If the person compensated is an individual, provide the name of the individual.	
Full legal name of individual	
Family name First given name Secondary given names	
If the person compensated is not an individual, provide the following information.	
Full legal name of non-individual Haywood Securities Inc.	
Firm NRD number 1 6 3 0 (if applicable)	
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.	Yes
b) Business contact information	
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.	
Street address	
Municipality Province/State	
Country Postal code/Zip code	
Email address Telephone number	
c) Relationship to issuer or investment fund manager	
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Par	t
B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.	
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)	
Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager	•
✓ None of the above	
d) Compensation details	
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amou Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for	
services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or	
on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.	
Cash commissions paid 18,410.00 Security codes Security code 1 Security code 2 Security c	ode 3
Value of all securities W N T	
distributed as 245,467.00 compensation ⁴	
Describe terms of warrants, options or other rights Issuance of 245,467 finder's warrants. Each finder's warrant	t
entitles the holder to acquire one additional common share a	
exercise price of \$0.15 per share for a period of two years. Expiry date of finder's warrant is March 22, 2019.	
Other compensation ⁵ Describe	
Total compensation paid 18,410.00	
Check box if the person will or may receive any deferred compensation (describe the terms below)	
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire	 ?
additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or o rights exercisable to acquire additional securities of the issuer.	

a) Name of person com	pensated and regi	stration status										
Indicate whether the person compensated is a registrant. Vo Yes												
If the person compensated is an individual, provide the name of the individual.												
Full legal name of individual												
Family name First given name Secondary given names												
If the person compensated	If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual Merchant Equities Capital Corp.												
Firm NRD number (if applicable)												
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. 📝 No 🗌 Yes												
b) Business contact info	ormation											
If a firm NRD number is not	provided in Item 8 (a), provide the busin	ess contact	informat	ion of t	the pers	on being	compensated.				
Street address	Suite 610, 1414 8	th Street SW										
Municipality	Calgary				I	Provin	ce/State	Alberta				
Country	Canada			F	Postal	code/	Zip code	T2R 1J6				
Email address	Leslie@merchant	equities.co			Tele	phone	number	4034709	900	900		
	m											
c) Relationship to issue		-										
Indicate the person's relatior B(2) of the Instructions and t									onnec	cted" in Po	art	
Connect with the iss	uer or investment fur	nd manager			Inside	r of the	issuer (o	ther than an i	nvest	ment fun	d)	
Director or officer of	the investment fund	or investment fund	manager		Emplo	oyee of	the issue	r or investmer	nt fun	d manag	er	
None of the above			-			-				-		
d) Compensation details	6											
Provide details of all compen Canadian dollars. Include cas services incidental to the dist on, internal allocation arrang	sh commissions, secur ribution, such as cleri	ities-based comper cal, printing, legal (nsation, gifts or accountin	s, discoun 1g service	nts or oi es. An is	ther co ssuer is	mpensatio not requir	n. Do not repo ed to ask for d	ort pa	iyments f	or	
Cash commissions p	aid 14,6	40.00	Security	codes	ſ	Secur	ity code 1	Security coo	de 2	Security	code 3	
Value of all securiti distributed		00.00	,	Decumy codes			N T					
compensation	on ⁴											
Describe terms of warrants, options or other rights Issuance of 195,200 finder's warrants. Each finder's warrant entitles the holder to acquire one additional common share at an exercise price of \$0.15 per share for a period of two years. Expiry date of finder's warrant is March 22, 2019.												
Other compensation		Descrit	be									
Total compensation p	aid 14,6	40.00										
Check box if the p	erson will or may rec	eive any deferred	compensati	on (desc	ribe the	e terms	below)					
⁴ Provide the aggregate valuaditional securities of the interpretation of the interpretation of the security of the securi	ssuer. Indicate the se additional securities	ecurity codes for a										

a) Name of person com	pensated and reg	istration status					
Indicate whether the perso	on compensated is a	registrant.	✓ No	Yes			
If the person compensated is	s an individual, provi	de the name of the in	dividual.				
Full legal name of indi	ividual	Yuck	Tei	rry	Ĭ		
	Fa	amily name	First giver	name	Seco	ndary given names	,
If the person compensated	is not an individual,	provide the following	information.				
Full legal name	e of non-individual						
I	Firm NRD number				(if appl	icable)	
Indicate whether the perso	n compensated facili	tated the distribution	through a funding p	portal or an inte	- ernet-base	ed portal. 🗸	🛾 No 🔲 Yes
b) Business contact info	ormation						
If a firm NRD number is not	provided in Item 8 (a), provide the busine	ss contact informati	on of the persor	n being co	ompensated.	
Street address	92 Christie Park	View SW					
Municipality	Calgary			Province	e/State	Alberta	
Country	Canada		_ P	ostal code/Zi	p code	T3H 2Y7	
Email address	Tyuck@shaw.ca			Telephone n	umber	4038615775	
c) Relationship to issue	r or investment fu	nd manager					
Indicate the person's relation B(2) of the Instructions and			-			-	cted" in Part
Connect with the iss	-				•	er than an inves	tment fund)
		or investment fund r				or investment fur	,
✓ None of the above							la managor
d) Compensation detail	s						
Provide details of all compen-		naid to the person in	entified in Item 8(a)) in connection	with the c	listribution Provi	de all amounts in
Canadian dollars. Include ca.							
services incidental to the dist on, internal allocation arrang							ls about, or report
			loyees of a non-that	ividudi compens	salea by l	ne issuer.	
Cash commissions p		280.00	Security codes	Security	code 1	Security code 2	Security code 3
Value of all securit distributed		400.00		WN	I T		
compensati	100,-	+00.00					
Describe	terms of warrants, o	options or other rights				its. Each finde	
						ditional commo	
			Expiry date of				o years.
Other compensation	on⁵	Describe	•				
Total compensation p	aid 14,2	280.00					
Check box if the p	erson will or may re	ceive any deferred co	mpensation (descr	ibe the terms b	elow)		
^₄ Provide the aggregate valu	ue of all securities di	stributed as compen-	sation, excluding or	otions, warrants	or other	riahts exercisahl	e to acquire
additional securities of the rights exercisable to acquir	issuer. Indicate the s	security codes for all s					
nyins exercisable to acquir		s of the issuer.					

a) Name of person comp	ensated and registration st	atus				
Indicate whether the person	compensated is a registrant.		No [✓ Yes		
If the person compensated is a	n individual, provide the name	e of the ind	ividual.			
Full legal name of indivi	dual					
	Family name		First given nan	ne S	Secondary given na	imes
If the person compensated is	not an individual, provide the	following ir	nformation.			
Full legal name	of non-individual Mackie I	Research	Capital Corporation	า		
	rm NRD number 3	0 7			applicable)	
	compensated facilitated the dis	-				√ No □ Yes
b) Business contact infor	·		nough a fanaling porte			
If a firm NRD number is not p		he business	contact information o	of the person bein	g compensated.	
Street address					5]
Municipality			1	Province/Sta	te 🗌	
]			
Country			Post	al code/Zip coo	le	
Email address			Те	lephone numb	er	
c) Relationship to issuer	or investment fund manage	ər				
Indicate the person's relations	•		5			nnected" in Part
B(2) of the Instructions and the	-					veetment fund)
	er or investment fund manage			der of the issuer		,
	e investment fund or investme	ent fund ma	anager <u> </u>	ployee of the issu	ler or investmen	tund manager
✓ None of the above						
d) Compensation details						
Provide details of all compense Canadian dollars. Include cash						
services incidental to the distril	bution, such as clerical, printing	, legal or c	accounting services. An	n issuer is not requ	uired to ask for d	
on, internal allocation arrange	ments with the directors, office	rs or emplo	eyees of a non-individu	ial compensated	by the issuer.	
Cash commissions pai	d 53,808.00	:	Security codes	Security code	1 Security code	e 2 Security code 3
Value of all securities distributed as				W N T	г	
compensation						
Describe te	erms of warrants, options or of	her rights	Issuance of 717,4			
			entitles the holder exercise price of S			nmon share at an If two years.
			Expiry date of find			
Other compensation	5	Describe				
Total compensation pai	d 53,808.00					
Check box if the per	son will or may receive any d	eferred con	npensation (describe	the terms below)		
⁴ Provide the aggregate value	of all securities distributed as	compensa	ntion, <u>excluding</u> option	ns, warrants or ot	her rights exercis	sable to acquire
additional securities of the iss rights exercisable to acquire a	suer. Indicate the security cod additional securities of the iss		ecurities distributed as	s compensation,	including options	, warrants or other

a) Name of person compensa	ated and registration status			
Indicate whether the person com	ppensated is a registrant.	No .	🖌 Yes	
If the person compensated is an inc	dividual, provide the name of the inc	lividual.		
Full legal name of individua				
	Family name	First given nam	ne Secon	dary given names
If the person compensated is not	an individual, provide the following i	information.		
Full legal name of no	on-individual Canaccord Genu	ity Corp.		
Firm N	IRD number 9 0 0		(if applic	cable)
Indicate whether the person com	pensated facilitated the distribution t	hrouah a fundina porta		
b) Business contact informati				
If a firm NRD number is not provid	led in Item 8 (a), provide the busines	s contact information o	f the person being cor	npensated.
Street address				
Municipality		7	Province/State	
Country] Posta	al code/Zip code	
Email address			ephone number	
		Ter		
c) Relationship to issuer or in		<u> </u>		· (" · " · D ·
	vith the issuer or investment fund me aning of "control" in section 1.4 of N			
Connect with the issuer or	investment fund manager	Insic	ler of the issuer (othe	er than an investment fund)
Director or officer of the inv	vestment fund or investment fund m	ianager 🗍 Emp	loyee of the issuer o	r investment fund manager
\checkmark None of the above				-
d) Compensation details				
	paid, or to be paid, to the person ide	entified in Item 8(a) in c	onnection with the di	stribution. Provide all amounts in
Canadian dollars. Include cash com	missions, securities-based compense	ation, gifts, discounts or	other compensation.	Do not report payments for
	n, such as clerical, printing, legal or ts with the directors, officers or empl			
		oj ees ej a nen anatriaa		
Cash commissions paid	120,017.78	Security codes	Security code 1	Security code 2 Security code 3
Value of all securities distributed as	1,600,237.00		W N T	
compensation ⁴	.,	_		
Describe terms	of warrants, options or other rights			nts. Each finder's warrant
				ditional common share at an a period of two years.
_			er's warrant is Mar	
Other compensation ⁵	Describe			
Total compensation paid	120,017.78			
Check box if the person	will or may receive any deferred co	mpensation (describe t	he terms below)	
⁴ Provide the aggregate value of a	Il securities distributed as compens	ation, <u>excluding</u> option.	s, warrants or other n	ights exercisable to acquire
additional securities of the issuer. rights exercisable to acquire addit	Indicate the security codes for all s tional securities of the issuer.	ecurities distributed as	compensation, <u>inclu</u>	ding options, warrants or other

ITEM 9 - DIRECTC	RS, EXECUTI	VE OFFICERS A	ND PROMO	TERS OF THE I	SSUER				
If the issuer is an in	vestment fund,	do not complete It	em 9. Procced to	o Item 10.					
Indicate whether the	issuer is any of th	e following (select a	ll that apply).						
Reporting issu	ier in any jurisdio	ction of Canada							
Foreign public	issuer								
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶									
Provide name of reporting issuer									
Wholly owned	subsidiary of a	oreign public issue	r ⁶						
Pro	ovide name of fo	reign public issuer							
Issuer distribu	ting eligible forei	gn securities only to	o permitted clien	ts ⁷					
If the issuer is at lea	ist one of the al	oove, do not compl	ete Item 9(a) –	(c). Proceed to Ite	<i>m 10</i> .				
⁶ An issuer is a wholly securities that are req ⁷ Check this box if it ap clients. Refer to the de	uired by law to b plies to the curre finitions of "eligi	e owned by its direc ent distribution even	ctors, are benefic of the issuer ma and "permitted	cially owned by the de previous distrib client" in Part B(1)	reporting issuer utions of other ty	or the foreig pes of secu	n publ	ic issue	er, respectively.
a) Directors, exe	cutive officers a	and promoters of	the issuer						
Provide the following territory; otherwise s							da, stai	te the p	province or
Organization or	company name	Family name	First given name	Secondary give names					that
					Province o	r country	D	0	Р
b) Promoter infor	mation								
If the promoter listed	<i>If the promoter information</i> <i>If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.</i>								
Organization or	Organization or company name Family name Family name Residential name name Residential purisdiction of individual Relationship to promoter (select one or both if applicable)								
					Province or country	D		C)
c) Residential ad	c) Residential address of each individual								
Complete Schedule	Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the								

completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

• I have read and understand this report; and

.. .

• all of the information provided in this report is true.

Full legal name	Skeith	D.		Richard		
	Family name	First given name	9	Secondary given names		
Title	Director					
Name of issuer/underwriter/ investment fund manager	QuikFlo Health Inc.					
Telephone number	4032678165	Email address	rick.skeith@ m	nortonrose	fulbright.co	
Signature	(s) "D. Richard Skeith"	Date	2017 YYYY	03 MM	30 DD	

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as indivi	dual certifying the rep	oort			
Full legal name				Title	
_	Family name	First given name	Secondary given names		
Name of company					
Telephone number		E	mail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.