

**VETA RESOURCES INC.
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 (“NI 51-102”)**

TO: MCGOVERN HURLEY LLP

AND TO: JONES & O’CONNELL LLP

**AND TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN
THE MANITOBA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION**

**RE: NOTICE REGARDING PROPOSED CHANGE OF AUDITOR PURSUANT TO
NI 51-102**

Notice is hereby given that on December 1, 2021, the board of directors of Veta Resources Inc. (the “**Company**”) determined:

1. to accept the resignation, at the request of the Company, dated December 1, 2021, of McGovern Hurley LLP (the “**Former Auditor**”), as auditor of the Company;
2. to appoint Jones & O’Connell LLP (the “**Successor Auditor**”), as auditor of the Company, effective December 1, 2021;
3. there have been no modified opinions in the Former Auditor’s reports on any of the Company’s financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year; and
4. in the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events as defined in NI 51-102 (Part 4.11).

The contents of this Notice and the resignation of the Former Auditor and the proposed appointment of the Successor Auditor were approved by the Audit Committee and the Board of Directors of the Company.

DATED at Toronto, Ontario this 8th day of December, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS OF
VETA RESOURCES INC.**

“Albert Contardi” (signed)

Albert Contardi
President & Chief Executive Officer