

# McGovern Hurley

*Audit. Tax. Advisory.*

December 8, 2021

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Veta Resources Inc. – Change of Auditor of Reporting Issuer**

We have reviewed the information contained in the Notice of Change of Auditor dated December 8, 2021 of Veta Resources Inc. (the "Notice"), which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

Based on our knowledge as of the date hereof, we agree with the statements contained in the Notice. We have no basis to agree or disagree with the comments in the notice relating to the successor auditor.

Yours very truly,

McGovern, Hurley LLP



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Licensed Public Accountants

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