

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Albert Contardi, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

<u>Albert Contardi</u>	<u>April 16, 2021</u>
Name: Albert Contardi	Date:
Title: CEO	

**Reporting Issuer Name:** Veta Resources Inc.

**End date of previous financial year:** December 31, 2020

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ <u>-4,003,787.00</u> (A)
Contributed surplus	\$ _____ (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ <u>1,309,899.00</u> (C)
Non-current borrowings (including the current portion)	\$ _____ (D)
Finance leases (including the current portion)	\$ _____ (E)
Non-controlling interest	\$ _____ (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ _____ (G)
Any other item forming part of equity and not set out specifically above	\$ <u>-2,318,407.00</u> (H)

<b>Capitalization for the previous financial year</b> (Add items (A) through (H))	\$ <u>          -197,407.00</u>
<b>Participation Fee</b>	\$ <u>                  400.00</u>
<b>Late Fee, if applicable</b>	\$ <u>                          </u>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)	\$ <u>                  400.00</u>