Southeast Asia Mining Corp.

(the "Corporation")

FORM OF PROXY ("PROXY")

Annual and Special Meeting Thursday, December 7, 2017 at 10:00 a.m. Irwin Lowy LLP, Suite 400, 365 Bay Street, Toronto, Ontario M5H 2V1 (the "Meeting")

RECORD DATE: October 31, 2017 CONTROL NUMBER: SEQUENCE #:

FILING DEADLINE FOR PROXY: Tuesday, December 5, 2017 at 10:00 a.m.

VOTING METHOD		
INTERNET	Go to <u>www.voteproxyonline.com</u> and enter the 12	
	digit control number above	
FACSIMILE	416-595-9593	
MAIL or HAND DELIVERY	TSX Trust Company	
	301 - 100 Adelaide Street West	
	Toronto, Ontario, M5H 4H1	

The undersigned hereby appoints Brian Jennings, President of the Corporation, whom failing Chris Irwin, Secretary of the Corporation (the "Management Nominees"), or instead of any of them, the following Appointee

Please print appointee name

as proxyholder on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the Meeting and at any adjournment(s) or postponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the said Meeting or such adjournment(s) or postponement(s) thereof in accordance with voting instructions, if any, provided below.

- SEE VOTING GUIDELINES ON REVERSE -

RESOLUTIONS – MANAGEMENT VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT ABOVE THE BOXES			
1. Election of Directors		FOR	WITHHOLD
a)	Brian Jennings		
b)	Stephen McIntyre		
c)	Chris Irwin		
d)	Michael Cory		
e)	Albert Contardi		
2. Appointment of Auditors		FOR	WITHHOLD
To appoint McGovern, Hurley, Cunningham, LLP, Chartered Accountants as auditors of the Corporation to hold office until the next annual meeting of the shareholders and to authorize the directors of the Corporation to fix their remuneration.			
3. Redu	uction in Stated Capital	FOR	AGAINST
To pass, with or without variation, a special resolution authorizing and approving a reduction in the stated capital of the common shares of the Corporation by up to \$21,834,887.00.			
4. Reduction in Stated Capital and Return of Capital		FOR	AGAINST
To pass, with or without variation, a special resolution authorizing and approving a reduction in the stated capital of the common shares of the Corporation by up to \$795,706.00 for the purpose of effecting a special distribution of an aggregate of up to \$795,706.00 to the shareholders of the Corporation, or approximately up to \$0.01 per common share, as a return of capital.			
5. Consolidation		FOR	AGAINST
To pass, with or without variation, a special resolution to amend the Corporation's articles of incorporation to consolidate the issued and outstanding common shares of the Corporation by changing 20 common shares of the Corporation, or such lesser amount as the directors may determine, into one common share of the Corporation.			
6. Name Change		FOR	AGAINST
To pass, with or without variation, a special resolution to amend the Corporation's articles of incorporation to approve the change of name of the Corporation to such name as the directors of the Corporation may determine in their sole discretion.			

This proxy revokes and supersedes all earlier dated proxies and MUST BE SIGNED



Proxy Voting – Guidelines and Conditions

- THIS PROXY IS SOLICITED BY MANAGEMENT OF THE 1. CORPORATION.
- THIS PROXY SHOULD BE READ IN CONJUNCTION WITH 2 THE MEETING MATERIALS PRIOR TO VOTING.
- 3. If you appoint the Management Nominees to vote your securities, they will vote in accordance with your instructions or, if no instructions are given, in accordance with the Management Voting Recommendations highlighted for each Resolution on the reverse. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions or, if no instructions are given, as they in their discretion choose.
- This proxy confers discretionary authority on the person named 4. to vote in his or her discretion with respect to amendments or variations to the matters identified in the Notice of the Meeting accompanying the proxy or such other matters which may properly come before the Meeting or any adjournment or postponement thereof.
- Each security holder has the right to appoint a person other 5. than the Management Nominees specified herein to represent them at the Meeting or any adjournment or postponement thereof. Such right may be exercised by inserting in the space labeled "Please print appointee name", the name of the person to be appointed, who need not be a security holder of the Corporation.
- To be valid, this proxy must be signed. Please date the proxy. If 6. the proxy is not dated, it is deemed to bear the date of its mailing to the security holders of the Corporation.
- 7. To be valid, this proxy must be filed using one of the Voting Methods and must be received by TSX Trust Company before the Filing Deadline for Proxies, noted on the reverse or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excepted) before the time of the adjourned or postponed meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.
- If the security holder is a corporation, the proxy must be executed 8. by an officer or attorney thereof duly authorized, and the security holder may be required to provide documentation evidencing the signatory's power to sign the proxy.
- 9 Guidelines for proper execution of the proxy are available at www.stac.ca. Please refer to the Proxy Protocol.

Investor inSite

TSX Trust Company offers at no cost to security holders, the convenience of secure 24-hour access to all data relating to their account including summary of holdings, transaction history, and links to valuable security holder forms and Frequently Asked Questions.

To register, please visit www.tsxtrust.com/investorinsite

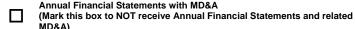
Click on, "Register Online Now" and complete the registration form. Call us toll free at 1-866-600-5869 with any questions.

Request for Financial Statements

In accordance with securities regulations, security holders may elect to receive Annual Financial Statements, Interim Financial Statements and MD&As.

Instead of receiving the financial statements by mail, you may choose to view these documents on SEDAR at www.sedar.com.

I am currently a security holder of the Corporation and as such request the following:



MD&A) Interim Financial Statements with MD&A

Annual Financial Statements with MD&A

(Mark this box to receive Interim Financial Statements and related ND&A)

If you are casting your vote online and wish to receive financial statements, please complete the online request for financial statements following your voting instructions.

If the cut-off time has passed, please fax this side to 416-595-9593

Southeast Asia Mining Corp. 2017