

**FORM 13-502F2
CLASS 2 REPORTING ISSUERS -- PARTICIPATION FEE**

Reporting Issuer Name: SOUTHEAST ASIA MINING CORP.

Fiscal year end date used to calculate capitalization: December 31, 2010

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as at its most recent audited year end)

Retained earnings or deficit	\$(12,794,616) (A)
Contributed surplus	648,407(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ 14,946,981(C)
Long term debt (including the current portion)	\$ - (D) <hr style="width: 10%; margin-left: auto; margin-right: 0;"/>
Capital leases (including the current portion)	- (E) <hr style="width: 10%; margin-left: auto; margin-right: 0;"/>
Minority or non-controlling interest	- (F) <hr style="width: 10%; margin-left: auto; margin-right: 0;"/>
Items classified on the balance sheet between current liabilities and shareholders' equity (and not otherwise listed above)	\$ 1,143,069(G) <hr style="width: 10%; margin-left: auto; margin-right: 0;"/>
Any other item forming part of shareholders' equity and not set out specifically above	- (H) <hr style="width: 10%; margin-left: auto; margin-right: 0;"/>

Capitalization

(Add items (A) through (H)) \$ 3,943,841

Participation Fee

(From Appendix A of the Rule, select the participation fee beside the capitalization calculated above) \$ 820.00

New reporting issuer's reduced participation fee, if applicable

(See section 2.6 of the Rule)

Participation fee	X	Number of entire months remaining in the issuer's fiscal year	=	
				<hr style="width: 10%; margin-left: auto; margin-right: 0;"/>

12

Late Fee, if applicable

(As determined under section 2.5 of the Rule)
