



NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special meeting of the shareholders (the "Meeting") of Southeast Asia Mining Corp. (the "Corporation") will be held at the offices of the Corporation at 130 Adelaide Street West, Suite 1010, Toronto, Ontario, on Wednesday, June 27, 2012 at the hour of 10 a.m. (Toronto time) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2011, together with the report of the auditors thereon;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint the auditor of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration of the auditor;
4. to confirm and amend the Stock Option Plan of the Corporation for the ensuing year; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Particulars of the foregoing matters are set forth in the accompanying management information circular. A copy of the audited consolidated financial statements of the Corporation as at and for the years ended December 31, 2011 and 2010 and the report of the auditor of the Corporation thereon, also accompanies this notice of the Meeting.

DATED at Toronto, Ontario this 14th day of May, 2012.

BY ORDER OF THE BOARD

"Brian Jennings"

President and CEO

Shareholders of record as of the close of business on May 14, 2012, will be entitled to vote at the Meeting. Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of proxy and return it in the envelope provided for that purpose not later than the close of business on June 26, 2012.