

VIA ELECTRONIC TRANSMISSION

May 22, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: SOUTHEAST ASIA MINING CORP

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 17, 2012.

1. Proxy
2. Supplemental Mail Card
3. Notice of Meeting, Management Information Circular, Management's Discussion & Analysis, and Audited Consolidated Financial Statements for the year ended December 2011
4. Online Voting Insert
5. Postage Paid Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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