

SOUTHEAST ASIA MINING CORP.
NOTICE OF CHANGE OF AUDITORS PURSUANT TO
NATIONAL INSTRUMENT 51-102

**British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission**

February 22, 2012

Dear Sirs/Mesdames:

Re: Notice Regarding Proposed Change of Auditor Pursuant to National Instrument 51-102

Notices hereby given that on February 22, 2012 the Board of Directors of Southeast Asia Mining Corp. (the "Company" or "SEA") determined:

1. to accept the resignation, dated February 22, 2012, of parker simone LLP, Chartered Accountants (the "Former Auditor"), as auditor of SEA; and
2. to engage McCarney Greenwood LLP, Chartered Accountants, as auditor of SEA, effective February 22, 2012.

There have been no reservations in the Former Auditor's Report on any of the Company's financial statements commencing at the beginning of the two most recently completed fiscal years and ending on December 31, 2010. The Former Auditor did not audit any financial statements of the Company subsequent to the December 31, 2010 fiscal year of the Company.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events, including disagreements, consultations, or unresolved matters as defined in National Instrument 51-102, Continuous Disclosure Obligations, between the Former Auditor and the Company.

The contents of this Notice and the attached letters from McCarney Greenwood LLP, Chartered Accountants, and parker simone LLP, Chartered Accountants, have been reviewed by the Board of Directors.

Dated at Toronto, Ontario this 22nd day of February, 2012

BY ORDER OF THE BOARD OF DIRECTORS OF
SOUTHEAST ASIA MINING CORP.

"Brian Jennings"

Brian Jennings
President and Chief Executive Officer