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FOR IMMEDIATE RELEASE

MATICA FILES Q2 FINANCIALS AND MANAGEMENT DISCUSSION

August 20, 2018 – Toronto, Ontario – Matica Enterprises Inc. (MMJ - CSE) (39N – Frankfurt) (MQPXF – OTC) (“Matica” or the “Company”) is very pleased to announce that the Company has SEDAR filed the unaudited Financial Statements and corresponding Management Discussion and Analysis for the six months ended June 30, 2018.

Highlights include:

As At June 30, 2018

Cash	\$ 6,478,668 (increase of \$2,665,002 since Dec.31, 2017)
Marketable Securities	\$ 2,100,000 (increase of \$1,050,000 since Dec.31, 2017)
Working Capital	\$ 9,066,964 (increase of \$4,394,572 since Dec.31, 2017)

Proceeds Received Subsequent to June 30, 2018:

Exercise of stock options	\$ 8,000
Exercise of warrants	\$ 47,500

The Marketable Securities value of \$2,100,000 represents the 525,000 shares received as a third party settlement of the \$700,000 claimed from THC Dispensaries Canada Inc. The value per share is based upon third party SEDAR filings of financings closed in May 2018 at \$4.00 per share. We expect that this value will further increase as at September 30, 2018 based upon notification of a financing currently underway at \$5.00 per share.

The Company also expects that most of the remaining 507,568 broker warrants exercisable at \$0.05 and the 23,861,500 warrants exercisable at \$0.10 outstanding at June 30, 2018 will be exercised prior to their January 10, 2019 expiry date for additional working capital proceeds of \$2,411,528.

George A. Brown, Director and Interim CFO states: “The Company’s financial position continues to improve quarterly. Our projected available working capital for the planned 2018 Phase 1 construction of a 200,000 square foot greenhouse is over \$10 million without requiring additional financing. We have engaged Ron Berkhout of Inhuis Contrived Inc. to design and cost out the construction. This projected \$10 million is in addition to the remaining \$1,400,000 to be invested in Yunify , a line of credit secured by a mortgage being extended to purchase and develop the 181 acre agricultural property, and the projected general and administrative expenses required to operate Matica through to the end of 2018. We are also very pleased that our settlement for the \$695,000 invested by Matica into THC Dispensaries Canada Inc. is currently valued at \$2,100,000 at June 30, 2018 and is expected to increase to \$2,625,000 upon the close of a reported financing underway at \$5.00 per share.”

For more information on Matica Enterprises please visit the website at: www.maticaenterprises.com.

On behalf of the Board of Directors
MATICA ENTERPRISES INC.

George A. Brown

George A. Brown, Director and Interim CFO

The Company's public filings are available for review at www.sedar.com and www.thecse.com.

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Disclaimer for Forward-Looking Information

Certain information in this press release may constitute forward-looking information. This information is based on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. The Corporation assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward looking-statements unless and until required by securities laws applicable to the Corporation. Additional information identifying risks and uncertainties is contained in the Corporation's filings with the Canadian securities regulators, which filings are available at www.sedar.com.

This news release contains statements about the Company's information that may be made available on the S&P Capital IQ Corporation Records Listing Program and the business of Matica that are forward-looking in nature and as a result, are subject to certain risks and uncertainties. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them as actual results may differ materially from the forward-looking statements. The forward-looking statements contained in this news release are made as of the date hereof, and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, except as required by law.

Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek Safe Harbor.