

LETTER FROM MANAGEMENT

May 18, 2018

Dear Matica Shareholder,

It is my pleasure to extend to you, on behalf of the board of directors of Matica Enterprises Inc. (“Matica”), an invitation to attend an annual general and special meeting (the “Meeting”) of the common shareholders of Matica to be held at 44 Victoria Street, Suite 1102, Toronto, Ontario, on Friday, June 29, 2018 at 2:00 p.m. (EDT).

At the Meeting, you will be asked to consider and pass, if thought advisable certain routine annual matters including approving the continuation of the existing Stock Option Plan (“the SOP”).

If you are unable to be present at the Meeting in person, we encourage you to vote by completing the enclosed form of proxy. Voting by proxy will not prevent you from voting in person if you attend the Meeting but will ensure that your vote will be counted if you are unable to attend. If you are a non-registered holder of Matica common shares and have received these materials through your broker or through another intermediary, please complete and return the proxy or other authorization provided to you by your broker or by such other intermediary in accordance with the instructions provided with the proxy. Failure to do so may result in your common shares not being eligible to be voted at the Meeting.

To be eligible for voting at the Meeting, the form of proxy must be returned to, or deposited with, Capital Transfer Agency Inc. (“Capital Transfer”), not later than 2:00 p.m. (EDT) on Wednesday June 27, 2018, or if the Meeting is adjourned or postponed, at least 48 business hours (where “business hours” means hours on days other than a Saturday, Sunday or any other holiday in British Columbia or Ontario) before the time on the date to which the Meeting is adjourned or postponed.

On behalf of Matica, we would like to thank all our shareholders for their ongoing support.

Yours truly,

“Boris Ziger”

Boris Ziger
Chief Executive Officer and Director