



Matica Enterprises Inc. Suite 1102,
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NOTICE OF CHANGE OF AUDITOR

National Instrument 51-102

To: McGovern, Hurley, Cunningham, LLP, Chartered Professional Accountants
2005 Sheppard Avenue east, Suite 300 Toronto, Ontario M2J 5B4

And to: Manning Elliot LLP
11th Floor, 1050 West Pender, Vancouver, BC V6E 3S7

And to: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission (collectively, the "Commissions")
The Canadian Securities Exchange (CSE)

Pursuant to National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102"), Matica Enterprises Inc. (the "Company") provides the following Notice of Change of Auditor:

1. Manning Elliott LLP , the former auditors of the Company, have resigned at the request of the Company effective April 29, 2016.
2. The board of directors of the Company has considered and approved the decision of management of the Company to request the resignation of Manning Elliott LLP, and has appointed McGovern, Hurley, Cunningham, LLP as successor auditors of the Company.
3. There have been no reservations contained in reports on the financial statements of the Company for the two most recently completed fiscal years.
4. In the opinion of the Company, there have been no "reportable events" (as defined in NI 51-102), which have been a contributing factor in the decision to appoint McGovern, Hurley, Cunningham, LLP as successor auditor of the Company.
5. The Company therefore requests that each of McGovern, Hurley, Cunningham, LLP and Manning Elliott LLP in a letter addressed to the Commissions, state whether or not they agree with the information contained in this Notice, with a copy of each such letter to be received by the undersigned within 20 days of their receipt of this Notice, in addition to providing the undersigned with the same document in PDF format acceptable for filing through SEDAR.

DATED this 29 day of April, 2016

ON BEHALF OF THE BOARD OF DIRECTOR

Boris Ziger , Chairman