

VOTING INSTRUCTION FORM

MATICA ENTERPRISES INC.

MEETING TYPE: SPECIAL MEETING
MEETING DATE: TUESDAY, MARCH 10, 2015 AT 10:00 A.M. EST
RECORD DATE: FOR HOLDERS AS OF JANUARY 15, 2015
PROXY DEPOSIT DATE: MARCH 06, 2015 CUID:
ACCOUNT NO: CUSIP: 576808109

CONTROL NO.: →

STEP 2 APPOINT A PROXY (OPTIONAL)

APPOINTEE(S): BORIS ZIGER, RICHARD TONG

IF YOU WISH TO ATTEND THE MEETING OR DESIGNATE ANOTHER PERSON TO ATTEND, VOTE AND ACT ON YOUR BEHALF AT THE MEETING, OR ANY ADJOURNMENT OR POSTPONEMENT THEREOF, OTHER THAN THE PERSON(S) SPECIFIED ABOVE, PRINT YOUR NAME OR THE NAME OF THE OTHER PERSON ATTENDING THE MEETING IN THE SPACE PROVIDED HEREIN. UNLESS YOU INSTRUCT OTHERWISE, THE PERSON WHOSE NAME IS WRITTEN IN THIS SPACE WILL HAVE FULL AUTHORITY TO ATTEND, VOTE AND OTHERWISE ACT IN RESPECT OF ALL MATTERS THAT MAY COME BEFORE THE MEETING OR ANY ADJOURNMENT OR POSTPONEMENT THEREOF, EVEN IF THESE MATTERS ARE NOT SET OUT IN THE FORM OR THE CIRCULAR.

PLEASE PRINT APPOINTEE NAME ABOVE

STEP 3 COMPLETE YOUR VOTING DIRECTIONS

THIS SPACE INTENTIONALLY LEFT BLANK.

ITEM(S): (FILL IN ONLY ONE BOX " " PER ITEM IN BLACK OR BLUE INK)

VOTING RECOMMENDATIONS

1 * TO CONSIDER AND, IF THOUGHT ADVISABLE, TO PASS, WITH OR WITHOUT --->>> FOR AGAINST
VARIATION, A SPECIAL RESOLUTION APPROVING AN ARRANGEMENT UNDER SECTION 288 OF THE BUSINESS CORPORATIONS ACT (BRITISH COLUMBIA) WHICH INVOLVES, AMONG OTHER THINGS, THE DISTRIBUTION TO THE SHAREHOLDERS OF THE COMPANY SHARES OF RAVENLINE EXPLORATION LTD., 1022607 B.C. LTD., 1022608 B.C. LTD. AND 1024250 B.C. LTD., CURRENTLY WHOLLY-OWNED SUBSIDIARIES OF MATICA, ALL AS MORE SET OUT IN THE MANAGEMENT INFORMATION CIRCULAR OF THE COMPANY.

FOR AGAINST

1 <<<< FOR
0039900

NOTE THIS FORM CONFERS DISCRETIONARY AUTHORITY TO VOTE ON SUCH OTHER BUSINESS AS MAY PROPERLY COME BEFORE THE MEETING OR ANY ADJOURNMENT THEREOF.

NOTE THIS VOTING INSTRUCTION FORM SHOULD BE READ IN CONJUNCTION WITH THE ACCOMPANYING INFORMATION CIRCULAR.

TO RECEIVE FUTURE PROXY MATERIALS BY MAIL CHECK THE BOX TO THE RIGHT. TO REQUEST MATERIALS FOR THIS MEETING REFER TO THE NOTICE INCLUDED IN THE PACKAGE WITH THIS FORM.

STEP 4 THIS DOCUMENT MUST BE SIGNED AND DATED

* ISSUER CONFIRMATION COPY - INFO ONLY *

SIGNATURE(S) *INVALID IF NOT SIGNED*

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576808109



**** ISSUER COPY ****

STEP 1

REVIEW YOUR VOTING OPTIONS

ONLINE: VOTE AT **PROXYVOTE.COM**
 USING YOUR COMPUTER OR MOBILE
 DATA DEVICE.



**SCAN TO VIEW
MATERIAL AND
VOTE NOW**



BY TELEPHONE: YOU MAY ENTER YOUR VOTING INSTRUCTIONS BY TELEPHONE AT:

1-800-454-8683

BY MAIL: THIS VOTING INSTRUCTION FORM MAY BE RETURNED BY MAIL IN THE
 ENVELOPE PROVIDED.

**REMINDER: PLEASE REVIEW THE INFORMATION / PROXY CIRCULAR
 BEFORE VOTING. SEE VOTING INSTRUCTION NO. 2 ON REVERSE**

*****WE NEED TO RECEIVE YOUR VOTING INSTRUCTIONS AT LEAST ONE BUSINESS DAY BEFORE THE PROXY DEPOSIT DATE.*****

STEP 2

COMPLETE YOUR VOTING DIRECTIONS

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FILL IN THE BOX " " TO THE RIGHT IF YOU PLAN TO ATTEND THE MEETING
 AND VOTE THESE SHARES IN PERSON.

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