

CAPITAL

transfer agency inc.

August 28, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Matica Enterprises Inc.**
Confirmation of Mailing

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on August 28th, 2014.

1. Proxy Form
2. Supplemental Mailing Request Form
3. Notice of Annual General and Special Meeting of Shareholders; Management Information Circular
4. Financial Statements for the Years Ended December 31, 2013 and 2012
5. Management Discussion and Analysis for the Years Ended December 31, 2013
6. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Matica Enterprises Inc.

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