

AND WHEREAS, the board of directors of the Corporation has determined that the consolidation within the range referred to in the Articles shall be effected on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares;

NOW THEREFORE:

1. it is confirmed that the consolidation to take effect on the date of these articles of amendment is to consolidate the issued and outstanding common shares in the capital of the Corporation on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares (the "Consolidation"); and
2. no fractional shares shall be issued upon the Consolidation and in the case where the Consolidation results in a shareholder otherwise becoming entitled to a fraction of a common share, an upward adjustment shall be made to the next whole common share.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2014/07/09

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

CANADIAN OREBODIES INC.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par :



(Signature)
(Signature)

FRASER LASCHINGER

CHIEF FINANCIAL OFFICER

(Description of Office)
(Fonction)

(the "Consolidation"), provided that such Consolidation is affected within one year following the date of passage of this special resolution; and

2. no fractional shares shall be issued upon the Consolidation and in the case where the Consolidation results in a shareholder otherwise becoming entitled to a fraction of a common share, an upward adjustment shall be made to the next whole common share.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
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