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Ministère des Services gouvernementaux

## CERTIFICATE

This is to certify that these articles are effective on

## CERTIFICAT

Ceci certifie que les présents statuts entrent en vigueur le

Ontario Corporation Number  
Numéro de la société en Ontario

1762114

JULY 09 JUILLET, 2015

(17)

Director / Directeur  
Business Corporations Act / Loi sur les sociétés par actions

Form 3  
Business  
Corporations  
Act

Formule 3  
Loi sur les  
sociétés par  
actions

### ARTICLES OF AMENDMENT STATUTS DE MODIFICATION

1. The name of the corporation is: (Set out in BLOCK CAPITAL LETTERS)

Dénomination sociale actuelle de la société (écrire en LETTRES MAJUSCULES SEULEMENT) :

C	A	N	A	D	I	A	N	O	R	E	B	O	D	I	E	S	I	N	C	.

2. The name of the corporation is changed to (if applicable) : (Set out in BLOCK CAPITAL LETTERS)  
Nouvelle dénomination sociale de la société (s'il y a lieu) (écrire en LETTRES MAJUSCULES SEULEMENT) :


3. Date of incorporation/amalgamation:  
Date de la constitution ou de la fusion :

2008-01-10

(Year, Month, Day)  
(année, mois, jour)

4. Complete only if there is a change in the number of directors or the minimum / maximum number of directors.  
Il faut remplir cette partie seulement si le nombre d'administrateurs ou si le nombre minimal ou maximal d'administrateurs a changé.

Number of directors is/are:  
Nombre d'administrateurs :

minimum and maximum number of directors is/are:  
nombres minimum et maximum d'administrateurs :

Number  
Nombre

minimum and maximum  
minimum et maximum

or  
ou

or  
ou

5. The articles of the corporation are amended as follows:  
Les statuts de la société sont modifiés de la façon suivante :

WHEREAS Canadian Orebodies Inc. (the "Corporation") filed Articles of Amendment of even date (the "Articles") consolidating the outstanding common shares of the Corporation by a ratio of up to five (5) to (1), such ratio to be determined by the board of directors of the Corporation;

AND WHEREAS, the board of directors of the Corporation has determined that the consolidation within the range referred to in the Articles shall be effected on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares;

NOW THEREFORE:

1. it is confirmed that the consolidation to take effect on the date of these articles of amendment is to consolidate the issued and outstanding common shares in the capital of the Corporation on the basis of one (1) post-consolidation common share for every five (5) pre-consolidation common shares (the "Consolidation"); and
2. no fractional shares shall be issued upon the Consolidation and in the case where the Consolidation results in a shareholder otherwise becoming entitled to a fraction of a common share, an upward adjustment shall be made to the next whole common share.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.  
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on  
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2014/07/09

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(Year, Month, Day)  
(année, mois, jour)

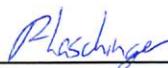
These articles are signed in duplicate.  
Les présents statuts sont signés en double exemplaire.

CANADIAN OREBODIES INC.

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(Print name of corporation from Article 1 on page 1)  
(Veuillez écrire le nom de la société de l'article un à la page une).

By/  
Par :



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(Signature)  
(Signature)

FRASER LASCHINGER

CHIEF FINANCIAL OFFICER

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(Description of Office)  
(Fonction)

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**Government Services**

**Ontario**  
**CERTIFICATE**  
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Ministère des  
Services gouvernementaux

Ontario Corporation Number  
Numéro de la société en Ontario

1762114

JULY - 09 JUILLET, 2015

  
John Doe  
Director / Directeur

17

**Business Corporations Act / Loi sur les sociétés par actions**

**Form 3  
*Business  
Corporations  
Act***

Formule 3  
*Loi sur les  
sociétés par  
actions*

**ARTICLES OF AMENDMENT  
STATUTS DE MODIFICATION**

1. The name of the corporation is: (Set out in BLOCK CAPITAL LETTERS)  
Dénomination sociale actuelle de la société (écrire en LETTRES MAJUSCULES SEULEMENT):

CANADIAN ORE BODIES INC.

2. The name of the corporation is changed to (if applicable): (Set out in BLOCK CAPITAL LETTERS)  
Nouvelle dénomination sociale de la société (s'il y a lieu) (écrire en LETTRES MAJUSCULES SEULEMENT):

3. Date of incorporation/amalgamation:  
Date de la constitution ou de la fusion :

2008-01-10

(Year, Month, Day)  
(année, mois, jour)

4. Complete only if there is a change in the number of directors or the minimum / maximum number of directors.  
Il faut remplir cette partie seulement si le nombre d'administrateurs ou si le nombre minimal ou maximal d'administrateurs a changé.

Number of directors is/are:  
Nombre d'administrateurs :

minimum and maximum number of directors is/are:  
nombres minimum et maximum d'administrateurs :

**Number  
Nombre**

## minimum and maximum

1

or  
ou

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5. The articles of the corporation are amended as follows:  
Les statuts de la société sont modifiés de la façon suivante :

1. the issued and outstanding common shares in the capital of Canadian Orebodies Inc. (the "Corporation") be changed by the consolidation of the issued and outstanding common shares at a ratio of up to five (5) to one (1), such ratio to be determined by the board of directors of the Corporation (the "Board") in its sole discretion

(the "Consolidation"), provided that such Consolidation is affected within one year following the date of passage of this special resolution; and

2. no fractional shares shall be issued upon the Consolidation and in the case where the Consolidation results in a shareholder otherwise becoming entitled to a fraction of a common share, an upward adjustment shall be made to the next whole common share.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.  
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on  
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2014/07/09

---

(Year, Month, Day)  
(année, mois, jour)

These articles are signed in duplicate.  
Les présents statuts sont signés en double exemplaire.

CANADIAN OREBODIES INC.

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(Print name of corporation from Article 1 on page 1)  
(Veuillez écrire le nom de la société de l'article un à la page une).

By/  
Par :

FRASER LASCHINGER

PLaschinger  
(Signature)  
(Signature)

CHIEF FINANCIAL OFFICER

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(Description of Office)  
(Fonction)