



**EQUITY**

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

August 15, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

RE: CANADIAN OREBODIES INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on August 14, 2012.

1. Proxy
2. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
3. Financial Statements January 31, 2012 and 2011 and Management's Discussion and Analysis of the Financial Condition and Results of Operations year ended January 31, 2012
4. Online Voting Insert
5. Proxy Return Envelope

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

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