

CANADIAN OREBODIES INC.

NOTICE OF CHANGE OF AUDITOR

TO: Parker Simone LLP, Chartered Accountants

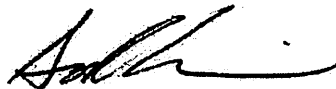
AND TO: MSCM LLP, Chartered Accountants

TAKE NOTICE THAT:

- (a) Parker Simone LLP, Chartered Accountants, the former auditors of **CANADIAN OREBODIES INC.** (the "Company") tendered their resignation effective January 18, 2012 and the directors of the Company on January 18, 2012 have appointed MSCM LLP, Chartered Accountants, as successor auditors in their place;
- (b) the former auditors of the Company were requested to resign at the request of the Company;
- (c) the resignation of Parker Simone LLP, Chartered Accountants, and the appointment of MSCM LLP, Chartered Accountants in their place have been approved by the Board of Directors of the Company;
- (d) there have been no reservations contained in the former auditors' reports on any of the financial statements of the Company commencing at the beginning of the two most recently completed fiscal years and ending on January 18, 2012; and
- (e) there are no reportable events (as defined in 7(e) of National Instrument 51-102).

DATED at Toronto, Ontario this 18th day of January, 2012.

BY ORDER OF THE BOARD



**Gordon McKinnon,
President & Chief Executive Officer**