

EAT WELL INVESTMENT GROUP INC.
1305 – 1090 West Georgia Street
Vancouver, British Columbia V6E 3V7

NOTICE OF CHANGE OF AUDITOR

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And To: CM3 Advisory

And To: Davidson & Company LLP, Chartered Accountants

Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102
Continuous Disclosure Obligations (“NI 51-102”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of the auditor of Eat Well Investment Group Inc. (the “**Corporation**”) from Davidson & Company LLP (the “**Former Auditor**”) to CM3 Advisory (the “**Successor Auditor**”).

In accordance with NI 51-102, the Corporation confirms that:

- (i) The Former Auditor resigned as auditor at the request of the Corporation, effective September 19, 2022.
- (ii) The Successor Auditor was appointed as the Corporation’s auditor effective March 10, 2023 to fill the vacancy and to hold office until the next annual general meeting of shareholders of the Corporation.
- (iii) The resignation of the Former Auditor and the appointment of the Successor Auditor was considered and approved by the board of directors of the Corporation.
- (iv) There were no modified opinions expressed in the Former Auditor’s reports on the financial statements of the Corporation for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of resignation of the Former Auditor.
- (v) There are no “reportable events”, as such term is defined in subparagraph 4.11(1) of NI 51-102.

Dated this 10th day of March, 2023.

EAT WELL INVESTMENT GROUP INC.

Per (s) "Patrick Dunn"
Name: Patrick Dunn
Title: Chief Financial Officer