

EAT WELL INVESTMENT GROUP INC.
#1305 - 1090 W. Georgia Street
Vancouver, BC, V6E 3V7

DELIVERED VIA SEDAR

August 9, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**RE: Eat Well Investment Group Inc. – Re-filing of Business Acquisition Report original filed
October 29, 2021**

Please be advised that we have refiled our business acquisition report dated as of October 27, 2021 and original filed on October 29, 2021 (the “**Original BAR**”) (SEDAR Project Number 3293992) to correct the following:

1. The Original BAR included financial statements related to Belle Pulses Ltd. (“**Belle Pulses**”) that did not include certain required disclosure for issuers that prepare financial statements in accordance with Canadian GAAP applicable to private enterprises. The re-filed business acquisition report includes financial statements related to Belle Pulses with such required disclosure. There are no material changes to such financial statements from those included in the Original BAR.
2. The Original BAR included audited annual financial statements for Sapientia Technology LLC (“**Sapientia**”) for the year ended December 31, 2019 which expressed a qualification. The re-filed business acquisition report includes unaudited reviewed annual financial statements for Sapientia for the year ended December 31, 2019, which do not include an audit opinion. There are no material changes to such financial statements from those included in the Original BAR.

There are no other material changes to the Original BAR.

Yours truly,

EAT WELL INVESTMENT GROUP INC.

(s) “Patrick Dunn”

Patrick Dunn
Chief Financial Officer