



### NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions  
Canadian Securities Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Rockshield Capital Corp.**, the Company hereby provides the following notice:

Company Name:	<b>Rockshield Capital Corp.</b>
CUSIP No.	<b>77406P102</b>
Meeting Date:	<b>July 17, 2018</b>
Record Date for Notice:	<b>June 12, 2018</b>
Record Date for Voting:	<b>June 12, 2018</b>
Beneficial Ownership Determination Date:	<b>June 12, 2018</b>
Location:	<b>Vancouver, BC</b>
Class of Securities Entitled to Receive Notice:	<b>Common</b>
Class of Securities Entitled to Vote:	<b>Common</b>
Type of Meeting:	<b>Annual General Meeting</b>
Notice and Access for Registered Holders:	<b>No</b>
Notice and Access for Beneficial Holders:	<b>No</b>
Issuer Sending Proxy Related Materials Directly to NOBOs:	<b>No</b>
Company to Pay for Delivery of Materials to OBOs:	<b>No</b>

Dated this 18<sup>th</sup> day of May, 2018.

ON BEHALF OF THE BOARD,

***"Nick DeMare"***

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Nick DeMare, CFO & Director