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RECEIPT

CuOro Resources Corp.

This is the receipt of the British Columbia Securities Commission for the Short Form Prospectus of the above Issuer dated June 30, 2011 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 Passport System in Alberta. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 6, 2011

Alan Mayede

Alan Mayede, CA Senior Securities Analyst Corporate Finance

SEDAR Project Number 1757881