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April 8, 2011

To the TSX Venture Exchange (the "Exchange")

Dear Sirs/Mesdames:

RE: Blue Cove Capital Corp. (the "Company")

We refer to the filing statement of the Company dated March 31, 2011 relating to the qualifying transaction of the Company involving the acquisition by the Company of certain mineral properties in Columbia.

We consent to the use in the above-mentioned filing statement, of our report dated February 19, 2010 to the shareholders of the Company on the following financial statements:

Consolidated balance sheets as at November 30, 2009 and 2008; and

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Consolidated statements of loss and comprehensive loss, deficit and cash flows for the years ended November 30, 2009 and 2008.

We report that we have read the filing statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements.

This letter is provided solely for the purpose of assisting the Exchange in discharging its responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

Chartered Accountants