

EARLY WARNING REPORT

Pursuant to National Instrument 62-103 Multilateral Instrument 62-104

This report is made pursuant to National Instrument 62-103 – The Early Warning System and Related Take-Over Bid and Insider Reporting Issues and Multilateral Instrument 62- 104 – Take-Over Bids and Issuer Bids in respect to certain acquisitions of securities of Rockshield Capital Corp. (the “Issuer”).

1. Name and Address of Offeror:

Planet Mining Exploration Inc. (the “Offeror”)
Suite 302, 750 West Pender Street
Vancouver, British Columbia Canada V6C 2T7

2. Designation and number or principal amount of securities and the Offeror’s securityholding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances:

Through a series of purchases, the Offeror holds a total of 5,502,500 common shares of Rockshield Capital Corp. (the “Reporting Issuer”), representing approximately 18.02% of the issued and outstanding Common Shares of the Reporting Issuer.

3. Designation and number or principal amount of securities and the Offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to file a news release:

Following the common share acquisitions, the Offeror owns 5,502,500 Common Shares of the Reporting Issuer, representing approximately 18.02% of the issued and outstanding Common Shares of the Reporting Issuer.

See also paragraph 2 above.

4. Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph 3 above, over which:

- (a) **the Offeror, either alone or together with any joint actors, has ownership and control:**

See Item 3.

- (b) **the Offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the Offeror or any joint actor:**

Not applicable.

- (c) **the Offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:**

Not applicable.

5. **The name of the market in which the transaction or occurrence that gave rise to the reporting obligation took place:**

The common shares were acquired by way of open market purchases.

6. **The value, in Canadian dollars, of any consideration offered per security if the Offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release:**

The total 5,502,500 Common Shares referenced Item 2 above, were purchased at an average price of \$0.133 per common share.

7. **The purpose of the Offeror and any joint actors in effecting the transaction or occurrence that gave rise to the reporting obligation, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

The Offeror acquired the Common Shares for investment purposes. The Offeror may, depending on market and other conditions, increase or decrease his beneficial ownership of the Issuer's securities, subject to general market conditions.

8. **The general nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the Offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the reporting obligation, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

Not applicable.

9. **Names of any joint actors in connection with the disclosure required here:**

Not applicable.

10. **In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the Offeror:**

See Item 6.

- 11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 of National Instrument 62-103 in respect of the reporting issuer's securities:**

Not applicable.

- 12. If applicable, a description of the exemption from securities legislation being relied on by the Offeror and the facts supporting that reliance:**

Not applicable.

DATED: June 13, 2014

PLANET MINING EXPLORATION INC.

Per:

(Signed) David Birkenshaw

Name: David Birkenshaw
Title: Chief Executive Officer