

CuOro Announces Conditional Approval of CSE Listing and Delisting From TSXV

Vancouver, B.C., April 28, 2014 – CuOro Resources Corp. (TSX-V: CUA Frankfurt: 6BC) ("**CuOro**", or the "**Company**") is pleased to announce that it has received conditional approval to list its common shares on the Canadian Securities Exchange (the "**CSE**"), and intends to voluntarily delist its common shares from the TSX Venture Exchange (the "TSXV"). To ensure continued and seamless trading for the Company's shareholders, the Company's common shares are expected to be delisted from the TSXV at the close of trading on May 1, 2014, and commence trading on the CSE at market open on May 2, 2014. The Company's trading symbol "CUA" will remain the same.

For further information regarding CuOro, see CuOro's disclosure documents on SEDAR at www.sedar.com

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) "Marc Cernovitch" Marc Cernovitch President and Chief Executive Officer

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Except for historical information contained herein, this news release contains forward-looking statements that involve risks and uncertainties. Actual results may differ materially. Except as required pursuant to applicable securities laws, the Company will not update these forward-looking statements to reflect events or circumstances after the date hereof. More detailed information about potential factors that could affect financial results is included in the documents filed from time to time with the Canadian securities regulatory authorities by the Company. Readers are cautioned not to place undue reliance on forward looking statements.